

COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

1003142

write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

Please do not

* Insert full name

* Insert full name of company

†Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

1. Name o	f company	
*	ROLLS-ROYCE PLC	

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	40,000		
B Nominal value of each	£0.20	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.76	£	£

Date(s) on which the shares were allotted

(a) [on 18 DECEMBER 19 98]\$, or

(b) [from 19 to 19]\$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	<u> </u>	 	
E Consideration for which the shares were allotted			
Sildioo Word director			

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

For official use

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

D GOMA (MRS)
ROLLS-ROYCE PLC
COMPANY SECRETARIAL
(ML-10

MOOR LANG

A07 *AU7A7CDH* 442

COMPANIES HOUSE 23/12/98

Names and Addresses Number of shares allotted Ordinary Preference Other MR ROBERT CAMPBELL BARR 84 FLAT 6 ORCHARD BRAE AVENUE **EDINBURGH** EH4 2GB 40,000 40,000 Total

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

sheets should be used and the number of she		
indicated in the box opposite:		
1/12-	DIRECTOR	
Signed Designation:	TIKECIOK _	

Companies registered in England and Wales or Wales should deliver this form to:-

Where the space given on this form is inadequate, continuation

The Registrar of Companies Companies House Crown Way Maindy Cardiff

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

#Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

CF4 3UZ