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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

1003142

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

* Insert full name
of company

1. Name of company

* ROLLS-ROYCE PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	6,411	780	
B Nominal value of each	£ 0.20	£ 0.20	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.50	£ 2.05	£

† Distinguish
between
ordinary,
preference, etc.

Date(s) on which the shares were allotted

(a) [on 24 NOVEMBER 1998]s, or

(b) [from _____ 19 _____ to _____ 19 _____]s

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any): MR J WARREN

ASSISTANT COMPANY SECRETARY
ROLLS-ROYCE PLC
PO BOX 31
DERBY
DE24 8RT

For official use

Post room



A27 *AG8H8BNL* 577
COMPANIES HOUSE 27/11/98

4. Names and addresses of the allottees

[illegible]

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed.

could be used and the number
in the box opposite:

[Signature] Des

ASSISTANT COMPANY

Designation: SECRETARY Date: 24.11.98

Date 24.11.98

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

**Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate**

ROLLS-ROYCE EARLY EXERCISERS

SURNAME	FORNAME	TITLE	ADDRESS	ACCOUNT NUMBER	REASON FOR LEAVING	DATE FOR LEAVING	SHARE VALUE	SHARES	SCHEME	SHARE PRICE
TURNBULL	HAYLEY	MS	15 FARROW DRIVE WHITBURN SUNDERLAND TYNE & WEAR SR6 7BQ	686770524	TAKE OVER	03/11/1998	£666.00	444	1995	£1.50
✓	IMRIE	MR	34 ALDERWOOD HARRATON VILLAGE WASHINGTON TYNE & WEAR NE38 9BS	686796299	TAKE OVER		£1,720.50	1147	1995	£1.50
✓	HOWE	MR	120 BECONSIDE CLEADON MANOR MARSDEN SOUTHSHIELD NE34 9PX	686817865	TAKE OVER		£1,416.00	944	1995	£1.50
✓	MCDOWELL	MR	16 HIGHCROFT CLOSE HEBURN TYNE & WEAR NE31 1EP	686796280	TAKE OVER		£1,032.00	688	1995	£1.50
✓	MCKENZIE	MR	14 CROSSHILL DRIVE BOWESS 33 DRUMVIEW GARDENS WEST LOTHIAN BO'NESS EH51 9RE	686786803	TAKE OVER		£825.00	550	1995	£1.50
✓	MORRIS	MR	50 RAVENSCROFT GARDEN	686788172	TAKE OVER		£3,441.00	2294	1995	£1.50

P.T.O.

ROLLS-ROYCE EARLY EXERCISERS

YOUNG	KARL ANTHONY	MR	EDINBURGH EH17 8RP	686770834	TAKE OVER		£516.00	344	1995	£1.50
CHAUDHRY	AASIM	MR	99 MONKSWOOD TYNEMOUTH NORTH SHIELDS NE30 2UD							
MORRIS	IAN	MR	8 CRAIGLEATH ROAD EDINBURGH EH4 2DP	688171881	TAKE OVER	03/10/1998	£799.50	390	1997	£2.05
			14 DENHOLM AVENUE MUSSELBURGH EH21 6TX							
		MR	50 RAVENSCROFT GARDEN EDINBURGH EH17 8RP	688235170	TAKE OVER		£799.50	390	1997	£2.05
								11,215.50	7,191	