Return of allotments of shares

To the Registrar of Companies (address overleaf)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

UU

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

1003142

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*Insert full name of company

†Distinguish between ordinary, preference, etc.

§ Complete
(a) or (b) as
appropriate

The state of the s		/
*	ROLLS-ROYCE plc	
	7 35 p.c	
		/

2. This section must be completed for all allotments

Description of shares †	ORDINARY			
A Number allotted	1,080			\
B Nominal value of each	£0/20	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£/1.50	£	£	

Date(s) on which the shares were allotted

(a) [on 19 MARCH

_19<u>__98___</u>]§, or

(b) [from___

(see note 1)

1. Name of company

____to/__

.19____1

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

- D Extent to which each share is to be treated as paid up. Please use percentage.
- E Consideration for which the shares were allotted_____

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotynent.

- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included pnly in section 2.

Presentor's name, address, telephone number and reference (if any): J WARREN

ASSISTANT COMPANY SECRETARY ROLLS-ROYCE plc

PO BOX 31

DERBY DE24 8BJ

For official use

R04 *AAD7B5K4* 158 COMPANIES HOUSE 22/04/98

Page 1

Names and Addresses Number of shares allotted Ordinary Other Preference MR HAROLD GARTSIDE 138 HILDA PARK CHESTER-LE-STREET COUNTY DURHAM 1,080 DH2 2JY Total

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should be
indicated in the box opposite:

Signed-

DIRECTOR Designation :-

Date 19.03.98

Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as

appropriate

‡Insert Director,

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

1,080