

COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

1003142

Company number

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

1. Name of company

ROLLS-ROYCE plc

2. This section must be completed for all allotments

†Distinguish between ordinary, preference, etc.

Description of shares †	ORDINARY			
A Number allotted	2,009,719			
B Nominal value of each	£0.20	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.7925	£	£	

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares we	re allotted			
(a) [on 16 MARCH	19 <u>98</u>]§, or		
(b) [from	19	to	19]§
The names and addresses of the given overleaf	e allottees an	d the number of sl	nares allotted to each sh	ould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		 	
E Consideration for which the shares were allotted			
Similar Walla militar			
	,		

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

For official use

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): MR J WARREN

ASSISTANT COMPANY SECRETARY ROLLS-ROYCE plc
PO BOX 31

DERBY

DE24 8BJ

Post room

A15 *AUKQ740D* 235

COMPANIES HOUSE 21/03/98

Page 1

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
ROLLS-ROYCE SHARE SCHEME TRUSTEES			·····
LTD			
PO BOX 31			
DERBY			
DE24 8BJ	2,009,719		
			
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	<u> </u>		
			
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			<u> </u>
			
Total	2,009,719		

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should be
indicated in the box opposite:

Signed / lly

Designation = DIRECTOR

Date<u>16.03.98</u>

Companies registered in Carda I

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Page 2

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