

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

Name of company

Company number 1003142

- Insert full name of company
- of company
- † Distinguish between ordinary, preference, etc.
- § Complete (a) or (b) as

appropriate

2. This section must be completed for all allotments

Description of shares†	ORDINARY	ORDINARY	
A Number allotted	6,423	2,877	
B Nominal value of each	£0.20	£ 0.20	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.0633	£ 1.50	£

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted	 	

Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any): MR J WARREN
ASSISTANT COMPANY SECRETARY
ROLLS-ROYCE plc
PO BOX 31
DERBY DE24 8BJ

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR BRYAN EDWARD MEEDS			
9 SANDYPITS LANE			
ETWALL		_	
DERBY DE65 6JA	4,788		
	_		
MR PAUL JONES			
10 GLENNWAY	·		
SHARDLOW			
DERBY DE72 2GZ	969		
MR WALTER WOOLNER LAMB			
42 GRASMERE AVENUE			
NEWCASTLE			
TYNE & WEAR NE6 2PJ	666		
			
MR MICHAEL ARTHUR WINTER			
20 BROOKSIDE			
PILL			
BRISTOL BS20 OJX	2,877		
			
	<u> </u>		
Total	9,300		

BRISTOL	BS20 OJX	2,877			
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<u> </u>	Total	9,300		<u> </u>	
Where the space give sheets should be used be indicated in the box	n on this form is inadequate l and the number of sheets c opposite:	e, continuation attached sho	n uld		‡ Insert Director, Secretary,
Signed Allin	Designation‡D	IRECTOR	Date	17.11.97	Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate
Signed Mu Companies registered or Wales should delive	Designation‡D in England and Wales er this form to:—	Companie		17.11.97 in Scotland m to:-	Administrative Receiver, or Receiver