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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1003142

1. Name of company

* Insert full name
of company

* ROLLS-ROYCE plc

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc.

Description of shares†	ORDINARY	ORDINARY	ORDINARY
A Number allotted	5 595	2,452	4,356
B Nominal value of each	£ 0.20	£ 0.20	£ 0.20
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.4501	£ 1.0633	£ 1.50

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 5 SEPTEMBER 19 97]§, or

(b) [from 19 to 19]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

MR J WARREN, ASSISTANT COMPANY SECRETARY
ROLLS-ROYCE plc
P O BOX 31
DERBY DE24 8BJ

For official use



4. Names and addresses of the allottees


Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR JOHN STEPHEN ANDERSON			
34 HATHERTON AVENUE, CULLERCOATS,			
NORTH SHIELDS, TYNE & WEAR, NE30 3LG	2,518		
MR BARRIE CROWDER			
13 REDHILL DRIVE, WHICKHAM,			
TYNE & WEAR, NE16 5TY	1,228		
MR FRASER MARK HARRISON			
205 TREWHITT ROAD, HEATON,			
NEWCASTLE UPON TYNE, NE6 5DY	409		
MR NORMAN HODGSON			
13 CARNOUSTIE, USWORTH,			
WASHINGTON, TYNE & WEAR, NE37 1ND	5,115		
MR WILLIAM MCKEOWN			
22 ESHOT CLOSE, GOSFORTH,			
NEWCASTLE, TYNE & WEAR, NE3 3PD	1,593		
MR JOHN FRANCIS SHEVLIN			
6 CLIFTON CLOSE, CROOKHILL,			
RYTON, TYNE & WEAR, NE40 3EZ	1,540		
Total	12,403		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Signed  Designation ‡ DIRECTOR Date 5.9.97

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB