

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

1003142

Company number

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Name of company

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

١.	. Name of company		
Ţ,	*	ROLLS-ROYCE plc	

2. This section must be completed for all allotments

	T		
Description of shares†	ORDINARY	ORDINARY	ORDINARY
A Number allotted	5,016	3,834	1,498
B Nominal value of each	£0.20	£ _{0.20}	£ 0.20
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ _{1.4501}	£ _{1.0633}	£ _{1,50}

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted		
Shares were anotted		

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): MR J WARREN ASSISTANT COMPANY SECRETARY ROLLS-ROYCE plc PO BOX 31 DERBY DE24 8BJ

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR LEONARD JAMES FALLICK			
43 JULIAN AVENUE			
WALKERGATE			
NEWCASTLE UPON TYNE NE6 4RJ	9,353		
	 		
MR MICHAEL BAILLIE	 		
10 BURNSIDE			
AMBLE	 		· · · · · · · · · · · · · · · · · · ·
MORPETH			
NORTHUMBERLAND			
NE65 OHB	184		
MR TERENCE JORDAN			<u> </u>
1C HENTLEY TOR			
WOOTTON UNDER EDGE			
GLOSCESTERSHIRE GL12 7LE	811		
Total	10,348		

NE65 OHB	184	4			
MR TERENCE JORDAN		4			
1C HENTLEY TOR		-			
WOOTTON UNDER EDGE					
GLOSCESTERSHIRE GL12 7LE	811	1			
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Total	10.240				
Total		_			
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:					
	DIRECTOR BAUGUST Date 97	Administrative Receiver, or Receiver (Scotland) as appropriate			
Companies registered in England and Wales or Wales should deliver this form to:-					
The Registrar of Companies Companies House Crown Way Alaindy Cardiff EF4 3UZ The Registrar of Companies Companies House Compa					
		Page 2			
The Solicitors' Law Stationary Spaint, Lad Own Live					