



CHA192

COMPANIES FORM No.88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to Section 88(2) of the Companies Act 1985
(the Act)(Revised 1988)
This form replaces forms
PUC2, PUC3 and 88(2).

To the Registrar of Companies

Companies House
Crown Way
Maindy
Cardiff CF4 3UZ

Company Number

1003142

1 Name of Company

Insert full name
of company

ROLLS ROYCE PLC

2 This section must be completed for all allotments

1. Distinguish
ord, pref, etc

Descriptions of Shares ¹	ORDINARY		
A Number Allotted	1,236,624		
B Nominal Value of Each	20p		
C Total Amount (if any) paid or due and payable on each share (including premium if any)	243p		

Complete a or b

Date(s) on which the shares were allotted

(a) [on 7 JULY 1997], or

(b) [from 19 to 19]

The names and addresses of the allottees and the number of shares allotted to each should be given
overleaf3 If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage.			
E	Consideration for which the shares were allotted			

Notes

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by Section 88(3) (Form No 88(3))
- 3 Details of bonus issues should be included only in Section (2).

Submitted by:
The Royal Bank Of Scotland Plc
Registrar's Department
PO Box 82
Caxton House Redcliffe Way
Bristol BS99 7NH

For Official Use

Post Room:

EDX *EGDNR00L* 173
COMPANIES HOUSE 7/7/97

Our ref :

* Names and Addresses of the allottees

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite.

Signed

1 Cuffles

Designation

DIRECTOR

Date _____

*Insert Director, Secretary, Administrator or Administrative Receiver as appropriate

FORM ML8

mf

A

BULK LIST OF SHAREHOLDERS OR MEMBERS

A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS ANNUAL RETURN MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER..

COMPANY NUMBER 1003142