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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

1003142

1. Name of company

ROLLS-ROYCE plc

2. This section must be completed for all allotments

Description of shares†	ORDINARY	ORDINARY	ORDINARY
A Number allotted	9,908	3,090	714
B Nominal value of each	£ 0.20	£0.20	£0.20
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.4501	£1.0633	£ 1.50

Date(s) on which the shares were allotted

(a) [on 2 JUNE 19 97]\$, or

(b) [from 19 to 19]\$,

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

MR J WARREN
ASSISTANT COMPANY SECRETARY
ROLLS-ROYCE plc
P O BOX 31
DERBY DE24 8BJ

For official use



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

4. Names and addresses of the allottees

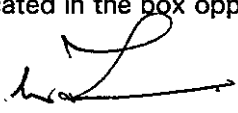
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margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR CAMERON FRASER BROWN			
WESTLINBANK FARM			
DRUMCLOG			
NR STRATHAVEN ML10 6RH	871		
MR DAVID JOHN GILBERT			
3 SILVERBURN DRIVE			
OAKWOOD			
DERBY DE21 2JJ	803		
MR PAUL ADRIAN RATCLIFFE			
G/o MR N R MORRISS			
6 NEW FARM AVENUE			
BROMLEY			
KENT BR2 OTX	7,431		
DAVID EMRYS SAMUEL			
10 AMBERLEY ROAD			
PATCHWAY			
BRISTOL BS12 6BU	2,477		
MR BRIAN NORTON WALLACE			
7 HAMILTON ROAD			
SPONDON			
DERBY DE21 7EJ	749		
C/fwd Total	12,331		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Signed  Designation: DIRECTOR Date 2 JUNE 1997

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB