

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Name of company

Company number

1003142

legibly, preferably in black type, or bold block lettering

Please complete

* Insert full name of company

† Distinguish between ordinary, preference, etc.

\$ Complete
(a) or (b) as

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		•	 	
*	DOLLC DOVOR .1.			
-	ROLLS-ROYCE plc		 	

2. This section must be completed for all allotments

Description of shares†	ORDINARY			
A Number allotted	32,481			
B Nominal value of each	£0.20	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.9818	£	£	

Date(s) on which the shares were allotted

(a) [on 30 APRIL 19 97]§, or

(b) [from 19 to 19]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted	 	

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): MR W F BOLDISON

ROLLS-ROYCE plc

P O BOX 31

DERBY DI

DE24 8BJ



A30 *AHHKBVNL* 441 COMPANIES HOUSE 13/05/97

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR J FERRIE	_		
ASHOVER			
6 WELLKNOWE ROAD			
THORNTONHALL			
GLASGOW G74 5AH	32,481		
	- · · · · · · · · · · · · · · · · · · ·		
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Total	32,481		

lota	32.481				
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:					
Signed . Designation‡_	DIRECTOR D	ate <u>30.04.97</u>	(Scotland) as appropriate		
Companies registered in England and Wales	Companies registe				

The Registrar of Companies Companies House Crown Way Maindy Cardiff

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

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