COMPANIES FORM No. 88(2) (Rev 1988)



Return of allotments of shares

88(2)

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company Number

1003142

insert full name of company

† distinguish between ordinary preference, etc.

1. Name of company ROLLS-ROYCEpic

2. This section must be completed for all allotments

D	escription of shares †	Ordinary	Ordinary	Ordinary
Α	Number allotted	3,00	1 21,0	3,773
В	Nominal value of each	0.20p	0.20p	0.20р
С	Total amount (if any) paid or due and payable on each share (including premium if any)	£1.4501	£1.0633	£1.50

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on

17 March 1997

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E	Consideration for which the shares were allotted			·

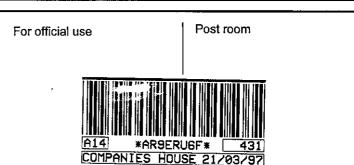
NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone number and reference (if any):

W F Boldison Company Secretariat Rolls-Royce plc PO Box 31 Derby DE24 8BJ



4. Names and addresses of the allottees

Names and Addresses	Numb	Preference	otted
Names and Addresses	Ordinary	Preference	Other
Harris, J V, 100 Broom Leys Road, Coalville, Leicester, LE67 4DB	1,746		
Graham, M R, Wingrove House, Wingrove, Rowlands Gill, Tyne & Wear, NE39 1DT	4,798	•	
Mansfield, K R, 6 Walshe Avenue, Chipping Sodbury, Bristol, BS17 6NR	5,633		
Meiklejohn, R G, 52 Heathfield Road, Thurso, Caithness, KW14 7NJ	189		
Barker, A J, 176 Wragley Way, County View, Sinfin, Derby, DE24 3DZ	4,280		
Louch, D A, 135 Fairfield Road, Buxton, Derbyshire, SK17 7DU	500		
Haynes, J S, Cornerfield House, Yeaveley, Ashbourne, Derbyshire, DE6 2DT	1,351		
Lee, C W, 26 Stiles Road, Alvaston, Derby, DE24 0PG	1,764		
Scott, G H, Whiteoaks, Chapel Hill, Newport Berkeley, Glos, GL13 9PY	5,869		
Dobing, D J, 42 Linton Road, Low Fell, Gateshead, Tyne & Wear, NE9 6XL	1,687		
Total	27,817	0	

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

§ Insert Director Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as

Signed /

Designation §

DIRECTOR

17.03.97

àppropriate

Companies registered in England and Wales or Wales should deliver this form to:-The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Date