

1003142

ROLLS-ROYCE plc

Description of shares †	ORDINARY
A Number allotted	6,779
B Nominal value of each	£ 0.20
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.0633

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

E	Consideration for which the shares were allotted

A03 *A1Z6U0PN* 524
COMPANIES HOUSE 05/09/98


4. Names and addresses of the allottees

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

0

§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed  Designation & DIRECTOR Date 27.8.96

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to :-
The Registrar of Companies
Companies House
100-102 George Street
Edinburgh EH2 3DJ