

Please do not write in this margin

→ Insert full name

of company

Please complete .egibly, preferably :n black type, or bold block lettering

Distinguish between ordinary, preference, etc.

S Complete
(a) or (b) as
appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number
1003142

1. Name of company

*	ROLLS-ROYCE plc	

2. This section must be completed for all allotments

Description of shares†	ORDINARY	ORDINARY	
A Number allotted	3,754	715	
B Nominal value of each	£ 0.20	£ 0.20	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.4501	£ 1.0633	£

Dat	Date(s) on which the shares were allotted					
(a)	[on22 APRIL	_ 19 <u>_96</u>]§, or			
(b)	[from	19	to	19]§		
	e names and addresses of the en overleaf	allottees an	d the number (of shares allotted to each should be		

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted		

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

For official use

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Post room

A32 *APBMHLIG* 178

COMPANIES HOUSE 13/05/96

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
<u> </u>	Ordinary	Preference	Other
W SMITH	3,531		
46 CRAGSIDE GARDENS			
LOBLEY HILL			
GATESHEAD NE11 OAQ			
P WILSON	938		
THE BUNGALOW			
BURN CLOSE			
CALLERTON			
NEWCASTLE UPON TYNE NE5 1PB			
		_	
			···-
	4 400		
Total	4,469		

Where the space given on this form is inadequate sheets should be used and the number of sheets be indicated in the box opposite: Signed Designation Designation Designation	attached should O	‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	
The Registrar of Companies Companies House Crown Way Maindy Cardiff	The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB	

Page 2

Cardiff CF4 3UZ