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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

1003142

1. Name of company

ROLLS-ROYCE plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	ORDINARY
A Number allotted	8144
B Nominal value of each	£ 0.20
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.0826

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 29/01 1996] , or §

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	
E Consideration for which the shares were allotted	

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar return containing the information at D & E. The company may deliver this information by completion and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by duly stamped prescribed particulars required by section 88(3) (Form No. 38)
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

W F BOLDISON
ROLLS-ROYCE plc
PO BOX 31
DERBY DE24 8BJ

For official Use

Post room

BLUEPRINT®



4. Names and addresses of the allottees

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

0

§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed S. Smith Designation DIRECTOR Date 29.1.96

**Companies registered in England and Wales
or Wales should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to :-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh EH2 3DJ

**ROLLS ROYCE PLC
RETURN OF ALLOTMENT
DATE: 29 JANUARY 1996**

NAME	AMOUNT
ROY GEORGE COTTON ESQ 5 CANTERBURY WAY PORTSKEWETT CALDICOT GWENT NP6 4TJ	2,172
ROYSTON MICHAEL EACOTT ESQ 7 WOODLANDS RISE DOWNEND BRISTOL BS16 2RX	2,715
TIMOTHY PAUL HURDLE ESQ 3 EATON CRESCENT CLIFTON BRISTOL BS8 2EJ	1,629
DAVID MITCHELL ESQ 158 WESTMORLAND ROAD COVENTRY WEST MIDLANDS CV2 5BU	775
JEFFERY PAUL TRUEMAN ESQ 1 DYE HOUSE YARD KINGSWOOD WOTTON-UNDER-EDGE GLOS GL12 8RA	853
	8,144