

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Company number

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

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ROLLS-ROYCE plc

2. This section must be completed for all allotments

Description of sharest	ORDINARY	ORDINARY	
A Number allotted	25,240	11,378	
B Nominal value of each	f 0.20	£ 0.20	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.3921	£ 1.2470	£

 If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treate Please use percentage.	d as paid up.				
E Consideration for which the shares were allotted					
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Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

For official use



Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR P R WHITEHOUSE	36,618		
33 APPERLEY ROAD	·		
STOCKSFIELD ON TYNE			
NE43 7PG			
			. <u></u>
			. <u>.</u>
	<u> </u>		
Total	36,618		

Where the space given on this form is inadequently sheets should be used and the number of sheet be indicated in the box opposite:	0	‡ Insert Director, Secretary, Administrator, Administrative	
Signed	DIRECTOR Date	31.10.95	Receiver, or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered should deliver this for	in Scotland in to:-	
The Registrar of Companies Companies House Crown Way Maindy Cardiff	The Registrar of Comp Companies Registration 102 George Street Edinburgh EH2 3DJ		
CF4 3UZ			Page 2

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