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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1003142

1. Name of company

* ROLLS-ROYCE plc

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc.

Description of share†	ORDINARY	ORDINARY	ORDINARY
A Number allotted	2,278	11,577	775
B Nominal value of each	£ 0.20	£ 0.20	£ 0.20
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.4501	£ 1.0633	£ 1.0826

Date(s) on which the shares were allotted

(a) [on 16 OCTOBER 19 95]§, or

(b) [from 19 to 19]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

For official use



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
R GRAHAM	775		
3B BLAIR HOUSE			
HUME ROAD			
SEAFAR			
CUMBERNAULD G67 1AS			
C J LAWN	4,380		
45 BEAUCHAMP AVE			
LEAMINGTON SPA			
WARWICKS CV32 5TD			
G M LANDAMORE	2,244		
WARREN HOUSE			
MORLEY LANE			
LITTLE EATON			
DERBY DE21 5AH			
J J CULLY	365		
8 MOSSDALE			
EAST KILBRIDE			
GLASGOW G74 4JG			
I P NORTON	531		
23 THE LOANING			
ALLOWAY			
AYR KA7 4QJ			
Total	8,295		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

* Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Signed *S. Miller* Designation DIRECTOR Date 16.10.95

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

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THE COMPANIES ACT 1985

Continuation Sheet No. 1
to Form No. G88(2) (Revised 1988)

Return of allotments of shares issued

Company number

1003142

Please
complete
legibly,
preferably in
black type, or
bold block
lettering

Name of Company

ROLLS-ROYCE plc

Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
B E MATTHEWS	4,238		
21 MAIDAVALE CRES			
COVENTRY CV3 6FZ			
T LONGMUIR	464		
34 MERRYLEES ROAD			
BLANTYRE			
LANCS G72 9AT			
D G PRATT	331		
62 LONGWOOD			
BROOMHILL			
BRISTOL BS4 4TS			
J McGILP	696		
21 MOMESS DRIVE			
BELLAHOUSTON			
GLASGOW G52 1HB			
I C RODGERS	606		
8 GLENDALE DRIVE			
SPONDON			
DERBY DE21 7DX			
Brought forward from previous sheet	8,295		
Total	14,630		

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**Please
complete
legibly,
preferably in
black type, or
bold block
lettering**

[illegible]

*Delete as appropriate

E. Miller

Date 16.10.95

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