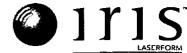
In accordance with Section 872(1)(a) of the Companies Act 2006

MG02



Statement of satisfaction in full or in part of mortgage or charge



What this form is for You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge

What this form is NOT for You cannot use this form to a statement of satisfaction i or in part of a fixed charge i company registered in Scol do this, please use form MC



07/07/2011 COMPANIES HOUSE

		Company details										<u>8</u> D				
Company number	0	4	1	3	8	2	0	T	3				→ Filling in this form Please complete in typescript or i			
Company name in full	Royal Mail Group Limited (the Company)											bold black capitals All fields are mandatory unless specified or indicated by *				
2	Crea	atio	n of	char	ge											
Date charge created	^d 1	[₫] 8	-	mo	[™] 6		^y 2	у (0 70	^y 9			You should give a description of the instrument (if any) creating or			
Description 1	Deposit and Security Agreement (POT 2000-4-2) (the Deposit											oosit	evidencing the charge, e g 'Legal charge'			
	Agreement)											2 The date of registration may be				
Date of registration 2	^d 2	₫3	-	[™] O	[™] 6		^y 2	y	0 70	<mark>У9</mark>			confirmed from the certificate	confirmed from the certificate		
	deb	entı	ıre l	olde	rs						(s) for the		_	0-4		
	Please give the name and address of the chargee(s), or trustee(s) for the debenture holders										Continuation page Please use a continuation page if you need to enter more details					
Name	Coöperatieve Centrale Raiffeisen-Boerenteenbank B A (Rabobank) 3521 CB Utrecht, Croeselaan 18, The Netherlands															
Address																
Postcode												_	_			
Name																
Address																
Postcode	_		<u> </u>			<u> </u>		<u> </u>					-			
Name										<u>-</u>			.			
Address																
Postcode								-								

	MG02 Statement of satisfaction in full or in part of mortgage or charge												
4	Short particulars of all the property mortgaged or charged												
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details											
Short particulars	In the Deposit Agreement the Company charged the Deposits (as defined in Schedule 1 (Definitions) to the Form 395) with full title guarantee and by way of first fixed charge, in favour of Rabobank as continuing security for the payment and discharge of all of the Secured Obligations (as defined in the Deposit Agreement)												
	The following definitions are set out in Schedule 1 (Definitions) to the Form 395												
	"Deposits" means the Holding Account Deposit and the Term Deposit												
	"Holding Account" means account number 1444 38 550 (account name Royal Mail Group Treasury - USD Holding Account POT 2000-4-2) maintained with Rabobank by the Company and any renewal or redesignation thereof or substitution thereof												
	"Holding Account Deposit" means the credit balance from time to time on the Holding Account and all rights, benefits and proceeds in respect of that credit balance and that account												
	"Term Deposit" means each deposit, with the deposit reference number set out in the relevant Term Deposit Confirmation, made by the Company with Rabobank pursuant to the terms of the Deposit Agreement and all rights, benefits and proceeds in respect thereof												
	"Term Deposit Confirmation" means a deposit confirmation, substantially in the form scheduled to the Deposit Agreement, as provided by Rabobank to the Company setting out the terms on which each deposit will be made												
5	Satisfaction of the debt												
	I confirm that the debt for which the charge described above was given has been paid or satisfied	Please tick one box only											
6	Signature												
	Please sign the form here												
Signature	Signature X												

This form must be signed by a person with an interest in the registration of the charge

CHFP025 05/10 Version 4 0

MG02

Statement of satisfaction in full or in part of mortgage or charge

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. Contact name ISJ/ELG Company name Slaughter and May Address One Bunhill Row Post town London County/Region Postcode E C 1 Y 8 Y

✓ Checklist

Country United Kingdom

DX 11, Chancery Lane

Telephone 020 7090 3274

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- X You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland¹. The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

CHFP025 05/10 Version 4 0