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COMPANIES FORM No. 403b

**Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking**

403b

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Insert full name of company

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

1111

4138203

Name of company

\* Royal Mail Group Limited (formerly known as Royal Mail Group PLC) (the "Company")

I, JONATHAN EVANS  
of 148 OLD ST, LONDON EC1V 9HQ

delete as appropriate

[a director] [the secretary] of the above company, do

Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc

solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described [has been released from the charge]

the date of registration may be confirmed from the certificate

Date and description of charge † Debenture dated 7 February 2003

Date of registration † 18 February 2003

Name and address of [chargee] † The Secretary of State for Trade and Industry, Shareholder Executive, Royal Mail and Postal Services Team, Department for Trade and Industry, Bay 662, 1 Victoria Street, London SW1H 0ET

Insert brief details of property or undertaking no longer subject to the charge

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § See Rider 1 attached

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 148 OLD ST  
LONDON EC1V 9HQ

Declarant to sign below

Jonathan Evans

Day Month Year  
on 04 04 2007

before me Akin AHOE KIMBLE

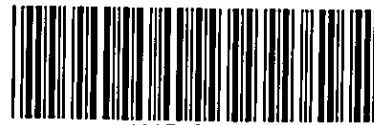
A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and reference (if any)  
Slaughter and May (JRT/ADZM/MLS)  
One Bunhill Row  
London  
EC1Y 8YY

For official use  
Mortgage section

Post room

FRIDAY



A50 13/04/2007 596  
COMPANIES HOUSE

## Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

Any cash deposits or cash sums charged under the charge described above to the extent subject to security under the RMG Pensions Security Agreement and the RMH Pensions Security Agreement

Where used in this form

"RMG Pensions Security Agreement" means the security agreement entered into on 23 March, 2007 between Royal Mail Holdings PLC and Royal Mail Pensions Trustees Limited securing certain liabilities of the Company in relation to the group pension scheme

"RMH Pensions Security Agreement" means the security agreement entered into on 23 March, 2007 between Royal Mail Holdings PLC and Royal Mail Pensions Trustees Limited securing certain liabilities in relation to the group pension scheme