

Unaudited Financial Statements
for the Year Ended 31 December 2019
for
SH Group Holdings Limited

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for the Year Ended 31 December 2019**

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SH Group Holdings Limited
Company Information
for the Year Ended 31 December 2019

DIRECTOR:	S D Heath
REGISTERED OFFICE:	Dunwood House Dunnocksfold Road Alsager Cheshire ST7 2TW
REGISTERED NUMBER:	11649425 (England and Wales)
ACCOUNTANTS:	Mitten Clarke Limited Chartered Accountants The Glades Festival Way Stoke on Trent Staffordshire ST1 5SQ

Balance Sheet
31 December 2019

	Notes	2019 £	£	2018 £	£
FIXED ASSETS					
Investments	4		3,949,630		-
CURRENT ASSETS					
Cash in hand		100		100	
CREDITORS					
Amounts falling due within one year	5	<u>2,146,331</u>		-	
NET CURRENT (LIABILITIES)/ASSETS			<u>(2,146,231)</u>		<u>100</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>1,803,399</u>		<u>100</u>
CAPITAL AND RESERVES					
Called up share capital	6		1,618,000		100
Retained earnings	7		<u>185,399</u>		-
SHAREHOLDERS' FUNDS			<u>1,803,399</u>		<u>100</u>

The company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 December 2019.

The members have not required the company to obtain an audit of its financial statements for the year ended 31 December 2019 in accordance with Section 476 of the Companies Act 2006.

The director acknowledges his responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

The financial statements have been prepared and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

In accordance with Section 444 of the Companies Act 2006, the Income Statement has not been delivered.

The financial statements were approved by the director and authorised for issue on 26 October 2020 and were signed by:

S D Heath - Director

**Notes to the Financial Statements
for the Year Ended 31 December 2019**

1. STATUTORY INFORMATION

SH Group Holdings Limited is a private company, limited by shares, registered in England and Wales. The company's registered number and registered office address can be found on the Company Information page.

2. ACCOUNTING POLICIES

Basis of preparing the financial statements

These financial statements have been prepared in accordance with Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" including the provisions of Section 1A "Small Entities" and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

The financial statements cover the company as an individual entity and are presented in Pounds Sterling (£) being the functional currency.

The financial statements have been prepared on a going concern basis on the assumption that the company has adequate resources to continue in operational existence for the foreseeable future. The directors have made this assessment with regard to the company's current and expected performance.

Preparation of consolidated financial statements

The financial statements contain information about SH Group Holdings Limited as an individual company and do not contain consolidated financial information as the parent of a group. The company is exempt under Section 399(2A) of the Companies Act 2006 from the requirements to prepare consolidated financial statements.

Investments in subsidiaries

Investments in subsidiary undertakings are recognised at cost.

Taxation

Taxation for the year comprises current and deferred tax. Tax is recognised in the Income Statement, except to the extent that it relates to items recognised in other comprehensive income or directly in equity.

Current or deferred taxation assets and liabilities are not discounted.

Current tax is recognised at the amount of tax payable using the tax rates and laws that have been enacted or substantively enacted by the balance sheet date.

Deferred tax

Deferred tax is recognised in respect of all timing differences that have originated but not reversed at the balance sheet date.

Timing differences arise from the inclusion of income and expenses in tax assessments in periods different from those in which they are recognised in financial statements. Deferred tax is measured using tax rates and laws that have been enacted or substantively enacted by the year end and that are expected to apply to the reversal of the timing difference.

Unrelieved tax losses and other deferred tax assets are recognised only to the extent that it is probable that they will be recovered against the reversal of deferred tax liabilities or other future taxable profits.

Notes to the Financial Statements - continued
for the Year Ended 31 December 2019

3. EMPLOYEES AND DIRECTORS

The average number of employees during the year was NIL (2018 - NIL).

4. FIXED ASSET INVESTMENTS

	Shares in group undertakings £
COST	
Additions	3,949,630
At 31 December 2019	<u>3,949,630</u>
NET BOOK VALUE	
At 31 December 2019	<u><u>3,949,630</u></u>

5. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2019 £	2018 £
Amounts owed to group undertakings	1,531,730	-
Other creditors	614,601	-
	<u><u>2,146,331</u></u>	<u><u>-</u></u>

6. CALLED UP SHARE CAPITAL

Allotted, issued and fully paid:		Nominal value:	2019 £	2018 £
Number:	Class:			
1,218,000	Ordinary shares	£1	1,218,000	100
400,000	10% Preference shares	£1	<u>400,000</u>	<u>-</u>
			<u><u>1,618,000</u></u>	<u><u>100</u></u>

The following shares were allotted and fully paid for cash at par during the year:

1,217,900 Ordinary shares shares of £1 each
400,000 10% Preference shares shares of £1 each

Notes to the Financial Statements - continued
for the Year Ended 31 December 2019

7. RESERVES

	Retained earnings £
Profit for the year	372,399
Dividends	<u>(187,000)</u>
At 31 December 2019	<u>185,399</u>

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.