

G**Return of allotments of shares****88(2)**

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)To the Registrar of Companies (address on page 2)
(see note 1)

Company Number

2294747

1. Name of company

Insert full name
of company

Abbey National plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

| Description of shares † | Ordinary shares of 10pence each | Ordinary Shares of 10pence each | Ordinary Shares of 10pence each |
|---|------------------------------------|------------------------------------|------------------------------------|
| A Number allotted | 7745 | | |
| B Nominal value of each | £0.100 | £0.100 | £0.100 |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 3.98 | £ | £ |

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 18 MAY 1999] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to
each should be given on page 23. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|--|---|---|---|
| D Extent to which each share is to be treated as paid up. Please use percentage | % | % | % |
| E Consideration for which the shares were allotted | | | |

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- Details of bonus issues should be included only in section 2.

BLUEPRINT
Company SecretaryPresenter's name, address, telephone
number and reference (if any):

Michelle Breckon
Abbey National plc
Shareholder Services
Carbrook House
5 Carbrook Hall Road
Sheffield S9 2EG

For official use

Post room



A38 *A84J7GLD* 517
COMPANIES HOUSE 24/05/99

| Names and addresses of the allottees | Number of shares allotted | | |
|--------------------------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| MR IAN HARLEY | 7745 | | |
| 28 KINGSWOOD WAY | | | |
| SELSDON | | | |
| SOUTH CROYDON | | | |
| SURREY | | | |
| CR2 8QP | | | |
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| | | | |
| Total | 7745 | 0 | 0 |

0

§ Insert
Director
Secretary,
Administra
Administra
Receiver c
Receiver
(Scotland)
appropriat

Signed [Signature] Designation \$ Manager Date 2/15/99

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB