COMPANIES FORM No. 88(2) (Rev 1988)

G

Return of allotments of shares

88(2)

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company Number

2294747

insert full name of company

1. Name of company

Abbey National plc

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc

Description of shares †	Ordinary Shares of 10pence each		
A Number allotted	323		
B Nominal value of each	£0.100	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.320	£	£

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on

14 April 1997

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E	Consideration for which the shares were allotted			

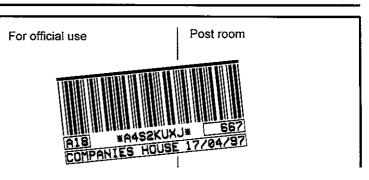
NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone number and reference (if any):

Valerie Lowe Abbey National plc Abbey House Baker Street London NW1 6XL



4. Names and addresses of the allottees

ames and Addresses	Num		ber of shares allotted		
arries and Addresses		Ordinary	Preference	Other	
efer to Attached Schedule					
		323			
		••			
•	Total	323	0	(
Where the space given on this form is inadequate, contin	uation		0	§ Insert Director	
sheets should be used and the number of sheets attache should be indicated in the box opposite.	d			Secretary, Administra Administra	
Lee:	aa Nag stant S	Secretary		Receiver o Receiver	
Signed MOMAN MUM Designation § Abt	ey Na	tional pic Date	16. 4. 97	(Scotland) appropriate	

Companies registered in England and Wales or Wales should deliver this form to:The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Sheet1

MISS BELINDA JAYNE BENNETT	323
25 DUCHESS PARK CLOSE	
SHAW	
OLDHAM	
OL2 7YN	
TOTAL SHARES	323