COMPANIES FORM No. 88(2) (Rev 1988) Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988)

This form replaces forms

	(SEC NOICE 1)	PUC2,PUC3 and 88(2) Company Number 2294747		
	1. Name of company			
	Abbey National plc			
	2. This section must be completed for all allotments			
distinguish between ordinary preference, etc	Description of shares [†]	Ordinary Shares of 10pence each		
	A Number allotted	3864688		
	B Nominal value of each	£ 0.10		
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.49		
s complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on			
	 NOTES This form should be delivered to the Registrar of Companies within one month of the (first) date allotment If the allotment is wholly or partly other than for cash, the company must deliver to the Registr return containing the information at D & E. The company may deliver this information by completin and the delivery of the information must be accompanied by the duly stamped contract required by 88(2)(b) of the Act or by duly stamped prescribed particulars required by section 88(3)(Form No. 3. Details of bonus issues should be included only in section 2. 			
	Presentor's name, address, telephone number and reference (if any): For official Use	Post room		

BLUEPRÎNT °

CH APP

Page 1

Jonathan Latter

Abbey House

Baker Street

London.NW1 6XL

COMPANIES HOUSE 24/07/95

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
Refer to attached schedule	3864688			
	 			
	<u> </u>			
		-		
	 			
	 			
	<u> </u>			
	 			
	<u> </u>			
	<u> </u>			
	 			
	 			
				
	<u> </u>			
	 			
	<u> </u>			
			ļ	
	 			
	1			
			-	
Total	3864688			

Where the space given on this form is inadequate, continuation		S Insert
sheets should be used and the number of sheets attached		Director
should be indicated in the box opposite:	O O	Secretary, Administrato
1	<u> </u>	Administrati
		Receiver or Receiver
De Pury		(Scotland) as
		annzonriate

Designation

S SECRETARY Date

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

FORM ML8/1



BULK LIST OF ALLOTMENT OF SHARES'

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on microfiche.

If you wish to search the list, please enquire at the Search Control Counter.

Company Number 2294747

Company Name ABBET NATIONAL PLO

Date of Allotments 3.7-95