

# G

COMPANIES FORM No.123

## Notice of increase in nominal capital

# 123

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*  
insert full name  
of company

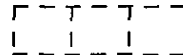
#  
the copy must be  
printed or in some  
other form approved  
by the registrar

†  
Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



SC213460

Name of company

\* Scottish Hydro-Electric Power Distribution Limited (the Company)

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 28 September 2001 the nominal capital of the company has been increased by £ 62,000,000 beyond the registered capital of £ 1,000.

A copy of the resolution authorising the increase is attached. #

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

62,000,000 ordinary shares of £1 each to rank pari passu in all respects with the existing ordinary shares and having the rights set out in the Articles of Association of the Company.

Please tick here if  
continued overleaf



Signed

Designation †

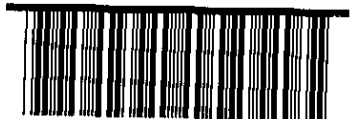
Date 3 October 2001

Presentor's name address and  
reference (if any):

Dundas & Wilson CS  
Saltire Court  
20 Castle Terrace  
Edinburgh EH1 2EN  
Ref: BRS/KGWA/SCO003.0239

For official Use  
General Section

Postroom



SCT SQ16J4U6 1640  
COMPANIES HOUSE 12/10/01