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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

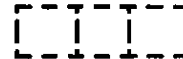
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



2353756

Name of company

* TXU Europe Power Limited (in administration)

*Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated _____ the nominal capital of the company has been

increased by £ 2,714,165.00 beyond the registered capital of £ 375,000,000.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows.

The holders of the 2005 Deferred Shares:

- a) shall not be entitled to participate in the profits of the Company;
- b) shall not have any right to participate in any distribution of the Company's assets on a winding up or other distribution except that after the return of £1,000,000 in respect of each share of every other class of share in the capital of the Company, there shall be distributed amongst the holders of the 2005 Deferred Shares the excess pro rata to the number of 2005 Deferred Shares in issue; and
- c) shall not be entitled in respect of their holdings of such shares to receive notice of, attend, speak or vote at any general meeting.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † ADMINISTRATOR Date 3rd MAY 2007

Presenter's name address and
reference (if any):

Herbert Smith LLP

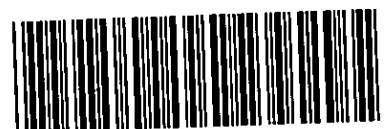
Exchange House
Primrose Street
London
EC2A 2HS

Ref: 2328/8420/30854253

For official Use (02/06)
General Section

Post room

WEDNESDAY



A20 16/05/2007 125
COMPANIES HOUSE