

No of CompanyN.I. 14142.....

RETURN OF ALLOTMENTS OF SHARES ISSUED FOR CASH (a)

Pursuant to Section 52(1), Companies Act (Northern Ireland) 1960 and Part III, Finance (Miscellaneous Provisions) (Northern Ireland) Order 1973.

For notes and References (see overleaf)

Name of Company SEPHA PHARMACEUTICALS Limited (b)

A Number and description of shares 10,000 Redeemable Ordinary Shares
B Nominal value of each
C Total amount payable on each (including premium if any) £1.00
D Amount paid or due and payable each £1.00
E Total amount paid or due and payable in respect of A £ 10,000.00
F Capital duty payable on E^(c) at £1 per £100 or part of £100 £ 100.00
G Date(s) of allotments
(d) (from the 19... to the 19...)
(made on the 26th July..... 1986.)

If duty was paid (or relief from duty obtained) on nominal capital created on or before 31 July 1973 and any such capital remained unissued on that date, credit may be allowable as below, provided that no claim has been made under Article 10(4), Finance (Miscellaneous Provisions) (Northern Ireland) Order 1973

H Capital remaining unissued^(e) on 31 July 1973 £.....
I Duty paid (or relieved) on H at 50p per £100 £
J Amount (if any) of H already issued £
K Capital duty paid (or relieved) on J £
L Credit (if any) allowable against F above (I - K) £
M Net capital duty now payable (F - L) £

I hereby certify that the above particulars are correct in all respects.
*I claim credit under Article 10(5), Finance (Miscellaneous Provisions) (Northern Ireland) Order 1973 and certify that no claim has been made under Article 10(4), Finance (Miscellaneous Provisions) (Northern Ireland) Order 1973

Signed
Director

State whether Director or Secretary.....

Date 9th August, 1989.....

Presented by

MILLS SELIG & BAILIE
Solicitors
20 Callender Street
Belfast

RECEIVED
ECONOMIC DEVELOPMENT
Companies Registration
- 5 SEP 1989

REGISTERED
7 SEP 1989
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