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COMPANIES FORM No. 395

Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

U11 105

2635167

Name of company

* SILVERHOOK LIMITED.

* insert full name
of company

Date of creation of the charge

25th April, 1997.

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the charge

ONE HUNDRED AND FIFTY THOUSAND POUNDS (£150,000.00).

Names and addresses of the chargees or persons entitled to the charge

EDWARD ERNEST FRENCH OF 2 PARKSTONE ROAD, EMERSON PARK,
HORNCHURCH, ESSEX,

Postcode RM11 3LU.

Presentor's name address and
reference (if any):

MESSRS. COLDHAM SHIELD
AND MACE,
123 STATION ROAD,
CHINGFORD LONDON E4 6AG.

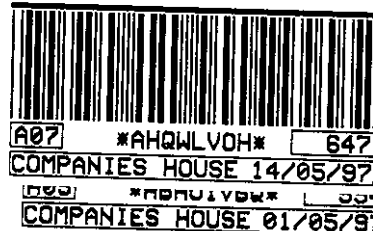
RE SW ISZATT.

Time critical reference

For official Use
Mortgage Section

L/D.
16/3

Post room



Short particulars of all the property charged

14 Bates Road, Harold Wood, Romford, Essex.

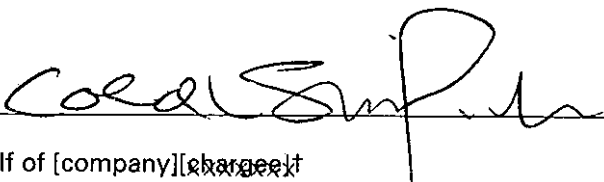
The company charges by way of fixed charge and with full title guarantee to the Lender as security for the payment and discharge of the Secured Liabilities all Rental Income present or future and whether payable now or in the future and the proceeds of any sale lease or other disposition of the Property and all rights and claims of the Company against all lessees, sub-lessees, licensees or occupiers of the Property and all guarantors and sureties for the obligations of any such person or other third parties in relation to the Property now or in the future existing and capable of being satisfied by the payment of money provided that nothing in this sub-clause shall constitute the Lender as a mortgagee in possession

Continued

Please do not
write in
this margin

Please complete
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bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed  Date 23rd April, 1997.

On behalf of [company] [chargee]

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

**Particulars of a mortgage or charge
(continued)**

Please do not
write in this
binding margin

Continuation sheet No 1
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2635167

Name of company

SILVERHOOK LIMITED

Limited*

*delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not
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binding margin

Please complete
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Please do not
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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete
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in black type, or
bold block lettering

The Company charges to the Lender with Full Title Guarantee and as continuing security for the payment and discharge of the Secured Liabilities.

Please complete
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bold block lettering

- (a) by way of floating charge all moveable plant machinery, implements, utensils, furniture and equipment now or from time to time placed on or used in or about the Property
- (b) by way of floating charge the undertaking and all other property assets and rights of the Company not effectively charged above both present and future

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02635167

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 25th APRIL 1997 AND CREATED BY SILVERHOOK LTD. FOR SECURING £150,000 DUE OR TO BECOME DUE FROM THE COMPANY TO EDWARD ERNEST FRENCH WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th MAY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th MAY 1997.


D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

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POST
X