

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



WEDNESDAY

☒ **What this form is for**  
You may use this form to give notice  
of consolidation, sub-division,  
redemption of shares or  
re-conversion of stock into shares

☐ **What this form is**  
You cannot use this  
notice of a conversion  
of stock



A07 \*A5VOBX3\* 115  
28/09/2011  
COMPANIES HOUSE

lease  
by uk

### 1 Company details

Company number: 2 6 6 3 6 7 6  
Company name in full: Wineworld London plc

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution: d2 d0 m0 m1 y2 y0 y1 y1

### 3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc )	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc )	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed  
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc )	Number of issued shares	Nominal value of each share
Preference shares	270,884,381	0 01

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Please show the class number and nominal value of shares following re-conversion from stock

**Section 7** (also **Section 8** and **Section 9** if appropriate) should reflect the company's issued capital following the changes made in this form

Please complete the table below to show each share classes held in pound sterling  
If all your issued capital is in sterling, only complete **Section 7** and then go to **Section 10**.

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

- Please use a Statement of Capital continuation page if necessary

## SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

9

## Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>1 Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value <b>1</b>		

10

Statement of capital (Prescribed particulars of rights attached to shares) **2**

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 7</b> and <b>Section 8</b> .	<b>2 Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars	See continuation sheet	
Class of share	A Ordinary	
Prescribed particulars	See continuation sheet	
Class of share		
Prescribed particulars		

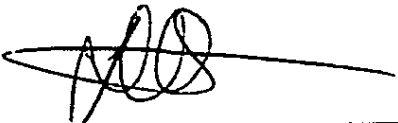
## SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Class of share		<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars		
Class of share		
Prescribed particulars		

**11**

### Signature

Signature	I am signing this form on behalf of the company		<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
	Signature		
	<p>This form may be signed by Director <b>2</b>, Secretary, Person authorised <b>3</b>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager</p>		

**SH02**

Notice of consolidation, sub-division, redemption of shares or re-conversion  
of stock into shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name AQM/55005 005/7499548

Company name Gateley LLP

Address City Gate East

Tollhouse Hill

Post town Nottingham

County/Region Nottinghamshire

Postcode N G 1 5 F S

Country

DX 15491 Nottingham 2

Telephone 0115 983 8200

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Checklist**

We may return forms completed incorrectly or  
with information missing

Please make sure you have remembered the  
following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

### 10 Statement of capital (Prescribed particulars of rights attached to shares) ①

Class of share	A Ordinary	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>The A Ordinary Shares have attached to them full voting rights</p> <p>The A Ordinary Shares also have full dividend rights and participate in such pari passu and as if the A Ordinary Shares and the Ordinary Shares were a single class</p> <p>On a capital distribution (including on a winding up) the assets of the Company shall be distributed amongst the shareholders in the following order of priority firstly in paying the holders of any preference shares £0.01 per share, and second in paying the balance to the holders of the Ordinary Shares and the A Ordinary Shares as if they were the same class and denomination in the same amount and proportion to the number of shares held</p> <p>The A Ordinary Shares do not confer any rights of redemption</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

### 10 Statement of capital (Prescribed particulars of rights attached to shares) ①

Class of share	Ordinary	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>The Ordinary Shares have attached to them full voting rights</p> <p>The Ordinary Shares also have full dividend rights and participate in such pari passu and as if the Ordinary Shares and the A Ordinary Shares were a single class</p> <p>On a capital distribution (including on a winding up) the assets of the Company shall be distributed amongst the shareholders in the following order of priority firstly in paying the holders of any preference shares £0.01 per share, and second in paying the balance to the holders of the Ordinary Shares and the A Ordinary Shares as if they were the same class and denomination in the same amount and proportion to the number of shares held</p> <p>The Ordinary Shares do not confer any rights of redemption</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>