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Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

15/

1011674

Name of company

* SUFFOLK LIFE ANNUITIES LIMITED

Date of creation of the charge

12th July 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Legal Charge dated 12th July 2002

Amount secured by the mortgage or charge

All monies due or to become due from the Company to the Chargee on any account whatsoever which shall be limited to the value of the Property charged to the Chargee in respect of Policy No. 702 429M1 and the Company shall not be personally liable beyond the value of the Property so charged.

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR & COMPANY OF THE BANK OF SCOTLAND whose registered office is at The Mound, Edinburgh

Postcode EH1 1YZ

Presentor's name address and reference (if any):

Francis H Chenery
The Warehouse, Norfolk
House Courtyard, St
Nicholas Street, Diss,
Norfolk, Norfolk, IP22 4LB

Time critical reference

For official Use
Mortgage Section

Post room



A26
COMPANIES HOUSE

0868
17/07/02

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Short particulars of all the property mortgaged or charged

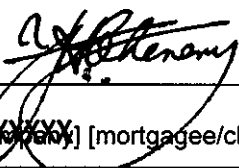
FREEHOLD PROPERTY KNOWN AS BROOMVALE TWO, BROOMVALE BUSINESS CENTRE, LITTLE BLAKENHAM, SUFFOLK. FIXED CHARGE ON ALL BUILDINGS AND OTHER STRUCTURES FIXED TO THE PROPERTY, FIXED CHARGE ON ANY GOODWILL RELATING TO THE PROPERTY, FIXED CHARGE ON ALL PLANT MACHINERY AND OTHER ITEMS AFFIXED TO THE PROPERTY, ASSIGNMENT OF THE RENTAL SUMS TOGETHER WITH THE BENEFIT OF ALL RIGHTS AND REMEDIES, FIXED CHARGE ON THE PROCEEDS OF ANY CLAIM MADE UNDER ANY INSURANCE POLICY RELATING TO THE PROPERTY, FLOATING CHARGE ON ALL UNATTACHED PLANT, MACHINERY, CHATTELS AND GOODS NOW OR AT ANY TIME IN THE FUTURE ON OR IN OR USED IN CONNECTION WITH THE PROPERTY OR THE BUSINESS OR UNDERTAKING AT THE PROPERTY.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 16th July 2002

On behalf of [XXXXXXXXXX] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01011674

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 12th JULY 2002 AND CREATED BY SUFFOLK LIFE ANNUITIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th JULY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd JULY 2002.

Aslan



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES