



00496983

Particulars of a mortgage or charge

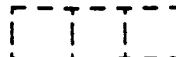
402

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

To the Registrar of Companies

For official use

Company number



N1022419.

Name of company

* DIGESTORS, SILOS AND TANKS LIMITED

Date of creation of the charge

9 DECEMBER 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE DEBENTURE

Amount secured by the mortgage or charge

(a) all sums of money, interest, costs and damages which are or may at any time become due or owing to Bond Support Limited as trustee ("the Trustee") or Gan Insurance Company Limited as underwriter ("the Underwriter") by the Company; and

(b) all sums of money which the Trustee and the Underwriter have paid or may at any time pay to any person in connection with or incidental to the mortgage; and

(c) all sums of money which the Trustee, the Underwriter and any receiver have paid or may at any time pay or become actually or contingently liable to pay to any person in connection with the premises and property mortgaged under the Mortgage Debenture.

Names and addresses of the mortgagees or persons entitled to the charge

Bond Support Limited of Grant Thornton House, Melton Street, Euston Square, London NW1 2EP as trustee for Gan Insurance Company Limited of Gan House, 12 Arthur Street, London EC3R 9BJ.

Postcode

Presentor's name, address and reference (if any):

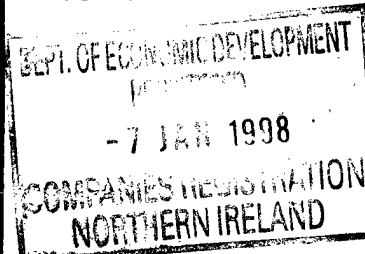
Holman, Fenwick & Willan
Marlow House
Lloyds Avenue
London
EC3N 3AL

(AFW/588) (DIGEST)

For official use

Public Office

Mortgage Section



Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Leasehold premises comprised in an Indenture of Lease dated 1 June 1995 and made between (1) West Belfast Enterprise Board Limited and (2) the Company which said premises are situated at Unit 2, Twin Spires Centre, 155 Northumberland Street (Northumberland Street, Falls Road and Howard Street) Belfast.

All the undertakings and assets of the Company whatsoever and wheresoever both present and future.

Particulars as to commission, allowance or discount (note 3)

N/A

Signed

Date

22/12/97

On behalf of ~~[company]~~ [mortgagee/charged]

Delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.

DUPLICATE FOR THE FILE



NI22419

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge
dated the ninth day of December One thousand nine hundred and
ninety seven and created by

DIGESTORS, SILOS & TANKS LIMITED

for securing all moneys now due, or hereafter to become due, or from
time to time accruing due from the Company to

BOND SUPPORT LIMITED

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this twenty-third day of
December One thousand nine hundred and ninety eight

A handwritten signature in cursive script, appearing to read "Janet McBurn".

for the Registrar of Companies for
Northern Ireland

Certificate
received by

SENT RECORDED DELIVERY 14-01-98

Date 14-01-98