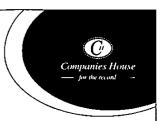
In accordance with Section 555 of the Companies Act 2006

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Return of allotment of shares



You can use the WebFiling service to file this form online Please go to www companieshouse gov uk

What this form is for You may use this form to give notice of shares allotted following incorporation

X What this form is NOT You cannot use this form notice of shares taken by on formation of the comp for an allotment of a new shares by an unlimited company



01/12/2011 **COMPANIES HOUSE**

1 Company details							
Company number	4	4	5	7	9	0	
Company name in full	TES	sco	PLC	;			

Please give details of the shares allotted, including bonus shares

→ Filling in this form Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2	Allotment dates •					
From Date	^d 1 ^d 7	^m 1 ^m 1	^y 2 ^y 0 ^y 1 ^y 1			
To Date	^d 2 ^d 3	^m 1 ^m 1	^y 2 ^y 0 ^y 1 ^y 1			

Shares allotted

• Allotment date

② Currency

If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

		, g			details are not we will assume currency sterling
Class of shares (E g Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	-	6,600	5p	312 75p	-
ORDINARY	-	6,545	5p	318 60p	-
ORDINARY	-	950	5p	386 00p	-

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash consideration

If a PLC, please attach valuation report (if

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4	Statement of ca	ı pıtal (Share capıta	al in pound sterling (£)))		
Please complete the ta			d in pound sterling If all yo to Section 7	ur		
Class of shares (E g Ordinary/Preference etc)		Amount paid up on each share ①	Amount (if any) unpaid on each share	Number of shar	res ②	Aggregate nominal value 9
ORDINARY		66 27p	0 00	8,017,620,379		£ 400,881,018 95
						£
						£
						£
			Totals	8,017,620,	379	£ 400,881,018 95
5	Statement of ca	pıtal (Share capıta	al in other currencies)			<u></u>
Please complete the ta Please complete a sep Currency			in other currencies			
Class of shares (E g Ordinary / Preference etc)		Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②		Aggregate nominal value 3
			Totals			
		·				
Currency						
Class of shares (E g Ordinary/Preference etc)		Amount paid up on each share 0	Amount (if any) unpaid on each share •	Number of shares ② Agg		Aggregate nominal value
			Totals			
			Totals			
6	Statement of ca	pital (lotals)	<u></u>			
	Please give the total number of shares and total aggregate nominal value of issued share capital O Total aggregate nominal value please list total aggregate values different currencies separately Fr					t total aggregate values in
Total number of shares						£100 + €100 + \$10 etc
Total aggregate nominal value •						
 Including both the noming share premium Total number of issued signs 		● Eg Number of shares nominal value of each s	hare Plea	tinuation Page se use a Statem e if necessary		al continuation

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to sl	nares)			
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	• Prescribed particulars of rights attached to shares			
Class of share	ORDINARY	The particulars are a particulars of any voting rights,			
Prescribed particulars	The shares have attached to them full voting and dividend distribution (including on winding up) rights	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating			
Class of share		to redemption of these shares A separate table must be used for			
Prescribed particulars		each class of share Continuation page Please use a Statement of Capital continuation page if necessary			
Class of share					
Prescribed particulars					
8	Signature	<u> </u>			
	1 am signing this form on behalf of the company	② Societas Europaea			
Signature	Signature X	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006			
	This form may be signed by Director 9 , Secretary, Person authorised 9 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager				

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Return of allotment of shares

Presenter information Important Information You do not have to give any contact information, but if Please note that all information on this form will you do it will help Companies House if there is a query appear on the public record on the form. The contact information you give will be visible to searchers of the public record Where to send **TERESA JAMES** You may return this form to any Companies House address, however for expediency we advise you to Company name TESCO PLC return it to the appropriate address below For companies registered in England and Wales TESCO HOUSE, The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DELAMARE ROAD DX 33050 Cardiff For companies registered in Scotland Post town CHESHUNT The Registrar of Companies, Companies House, County/Region HERTS Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF Postcode DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) DX For companies registered in Northern Ireland The Registrar of Companies, Companies House, 01992 646610 First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1 Checklist We may return the forms completed incorrectly Further information or with information missing For further information please see the guidance notes on the website at www companieshouse goviuk Please make sure you have remembered the or email enquiries@companieshouse gov uk following ☐ The company name and number match the This form is available in an information held on the public Register ☐ You have shown the date(s) of allotment in alternative format. Please visit the section 2 ☐ You have completed all appropriate share details in forms page on the website at section 3 www.companieshouse.gov.uk You have completed the appropriate sections of the Statement of Capital ☐ You have signed the form