

CHWP000

Please do not write in this margin

legibly, preferably in black type, or bold block lettering

Please complete

* insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

§ A private company .is not required to give this information

COMPANIES FORM.No., 169

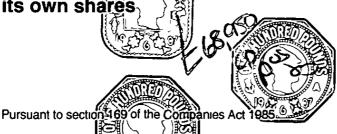
To the Registrar of Companies

(Address overleaf)

Name of company

* Tesco Pic

Return by a company purchasing its own shares



official use





00445790300

Shares were purchased by the company under section 162 of the above Act as follows

ACTIVITY OF THE PROPERTY OF TH			
Class of shares	Ordinary		
Number of shares purchased	3,000,000 00		
Nominal value of each share	5p		
Date(s) on which the shares were delivered to the company	30/05/2007		
Maximum prices paid § for each share	459 6602p		
Minimum prices paid § for each share	459 6602p		







The aggregate amount paid by the company for the shares to which this return relates was	£ 13,789,806₽ ⊅ P
Stamp Duty is payable on the aggregate amount at the rate of $^{1}/_{2}\%$ rounded up to the nearest multiple of £5	£ 68,950 ∙∞P

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation # 14

Date 11/06/2007

Presenter's name address and reference (if any)

Kerrene Nicholas **Tesco House** Delamare Road Cheshunt Hertfordshire **EN8 9SL.**

For official Use (11/06) General Section

Post room



A09 23/06/2007 **COMPANIES HOUSE**

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1. Before this form is delivered to Companies House it must be "stamped" by HM Revenue & Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid HM Revenue & Customs Stamp Office is located at

HMRC Stamp Office 9th Floor City Centre House 30 Union Street Birmingham B2 4AR

Tel 0845 6030135

Cheques for Stamp Duty must be made payable to "HM Revenue & Customs, Stamp Taxes" and crossed "Not Transferable"

NOTE. This form must be presented to the HM Revenue & Customs Stamp Office for stamping together with the payment of duty within 30 days of the purchase of the shares, otherwise HM Revenue & Customs penalties may be incurred.

2 After this form has been "stamped" and returned to you by HM Revenue & Customs it must be sent to

For companies registered in

England or Wales

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

Scotland:

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX. 235 Edinburgh

or LP - 4 Edinburgh 2