Please do not write in the space below For Inland Revenue

COMPANIES FORM No. 169

Return by a company purchasing

its own shares

CHFP029

Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it to the company

relates were delivered

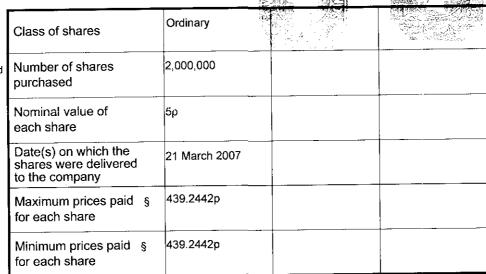
§ A private company is not required to give this information

To the Registrar of Companies (Address overleaf)

Name of company

Tesco plc

Shares were purchased by the company und follows:



The aggregate amount paid by the company for the shares to which this return relates was:

£ 8,784,884.00

Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5

£43,925.00

‡ Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation ±

Date 23/3/07

Presentor's name address and reference (if any):

Miss C O'Connor Tesco House Delamare Road Cheshunt Herts EN8 9SL

For official Use (10/03) General Section

Post room



21/04/2007 **COMPANIES HOUSE**