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COMPANIES FORM No. 169

Return by a company purchasing its own shares

CHFP029

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

§ A private company is not required to give this information

Pursuant to section 169 of the Companies Act

To the Registrar of Companies
(Address overleaf)

Name of company

* Tesco plc

Shares were purchased by the company under section 162 of the following:

| | |
|---|-----------------|
| Class of shares | Ordinary |
| Number of shares purchased | 4,140,000 |
| Nominal value of each share | 5p |
| Date(s) on which the shares were delivered to the company | 16 January 2007 |
| Maximum prices paid § for each share | 417.7283p |
| Minimum prices paid § for each share | 417 |

The aggregate amount paid by the company for the shares to which this return relates was: £17,293,951.62

Stamp Duty is payable on the aggregate amount at the rate of $\frac{1}{2}\%$ rounded up to the nearest multiple of £5 £86,470.00

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation COMPANY SECRETARY

Date 18/1/07

Presentor's name address and reference (if any):

MISS C O'CONNOR
TESCO HOUSE
DELAWARE ROAD
CHESHUNT
HERTS EN8 9SL

For official Use (10/03)
General Section

SATURDAY



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AFJSSN5K
17/02/2007
COMPANIES HOUSE

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