

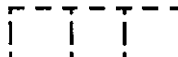
**COMPANIES FORM No. 122****Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares****122****G****CHFP025**Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number



2798150

Name of company


\* Therefore Limited

\* insert full name  
of company

gives notice that:

The authorised share capital of the Company be reorganised and divided into 60,000 Ordinary Shares of £1.00 each and 1 Redeemable Preference Share of £1.00 by:-

- 1.The redesignation of the 60,000 A Ordinary Shares of £1.00 each as 60,000 Ordinary Shares of £1.00
- 2.The cancellation of the 40,000 authorised unissued B Ordinary Shares of £1.00 each
- 3.The creation of 1 Redeemable Preference Share of £1.00

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriateSigned  Designation† Director

Date 22/3/2002

Presentor's name address and  
reference (if any):  
Collyer-Bristow  
4 Bedford Row  
London  
WC1R 4DF

For official Use  
General Section

Post room

ED1  
COMPANIES HOUSE0024  
23/04/02