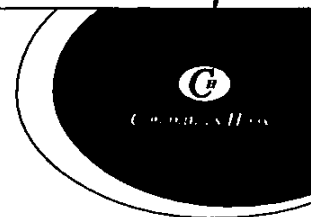


MG01

Particulars of a mortgage or charge

002960 / 12



A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a
company. To do this, please use
form MG01s.

THURSDAY



A04 *A0OPYL2X* 22/12/2011 #232
COMPANIES HOUSE

1 Company details

Company number 0 7 7 2 4 0 2 8

Company name in full ABERSOCH BAY LIMITED

For official use
Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 2 0 1 2 2 0 1 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description Deed of Covenants between the Mortgagor and Close Asset Finance Limited (the "Mortgagee")
relating to the British Registered Vessel "Abersoch Bay" (the "Deed of Covenants")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured All monies whether principal, interest or otherwise and all obligations
and liabilities whatsoever whether present, future, actual or contingent
which are or may become payable or owing to the Mortgagee or
Close Brothers Limited or Air and General Finance Limited by the
Mortgagor either alone or jointly and/or severally with any other
person (including under or in connection with the Deed of Covenants
and the Statutory Mortgage entered into between the Mortgagor and
the Mortgagee bearing the date of the Mortgage) or by any person
under any loan agreement entered into or to be entered into between
the Mortgagor or any third party and the Mortgagee

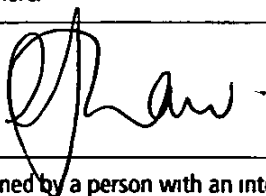
Continuation page
Please use a continuation page if
you need to enter more details.

MG01**Particulars of a mortgage or charge**

5	Mortgagee(s) or person(s) entitled to the charge (if any)	Continuation page Please use a continuation page if you need to enter more details.
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	
Name	Close Asset Finance Limited	
Address	11th Floor, Tolworth Tower, Surbiton, Surrey	
Postcode	K T 6 7 E L	
Name		
Address		
Postcode		
6	Short particulars of all the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details.
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>A 18 metre South Boats Aluminium Catamaran vessel named "Abersoch Bay" bearing Hull Identification Number SCC-036 together with one (2) MTU 8V 2000 M72 engines bearing serial numbers 531101474 & 531101475 ("The Vessel")</p> <p>"(By way of assignment) (1) All contracts and policies of insurance which are from time to time effected and maintained under the Mortgage of the Vessel "Abersoch Bay" dated 20th December 2011, (2) All monies or other compensation payable by reason of requisition for title or other compulsory acquisition of the Vessel, (3) All monies payable in respect of the loss of the Vessel, or the hijacking, theft, condemnation, capture, seizure, arrest, detention or confiscation of the Vessel, (4) All the benefits of the Mortgagor under any agreements for the purchase, repair, overhaul or servicing of the Vessel including without limitation all benefits under warranty and indemnity provisions and all claims for damages "</p>	

MG01

Particulars of a mortgage or charge

<p>7</p> <p>Commission allowance or discount</p>	<p>Particulars as to commission, allowance or discount (if any)</p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p> <p>N/A</p>	
<p>8</p>	<p>Delivery of instrument</p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p>	
<p>9</p> <p>Signature</p>	<p>Signature</p> <p>Please sign the form here.</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge.</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Caroline Shaw

Company name Close Asset Finance Limited

Address 11th Floor, Tolworth Tower

Post town Surbiton

County/Region Surrey

Postcode K T 6 7 E L

Country England

DX

Telephone 020 8399 1111



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 7724028
CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF COVENANTS DATED 20
DECEMBER 2011 AND CREATED BY ABERSOCH BAY LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO CLOSE ASSET FINANCE LIMITED OR CLOSE
BROTHERS LIMITED OR AIR AND GENERAL FINANCE LIMITED
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 22 DECEMBER
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31 DECEMBER
2011

2



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES