



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5516830

Company name in full

Project Wild Cat Limited

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

26 08 2005

Class of shares

(ordinary or preference etc)

B ordinary

A ordinary

Number allotted

89,100

10,000

Nominal value of each share

£0.10

£0.10

Amount (if any) paid or due on each
share (including any share premium)

£1.00

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

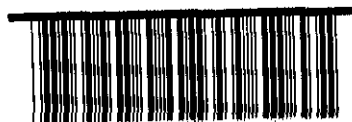
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A34
COMPANIES HOUSE
06/09/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>John Hancock</u> Address <u>29 Spinneyfield, Rotherham</u> <u>South Yorkshire</u> UK Postcode <u>S 6 0</u> <u>3 H W</u>		Class of shares allotted <u>B ordinary</u> 	Number allotted <u>23,166</u>
Name <u>Gareth John Stanley Lewis</u> Address <u>34 Tennyson Avenue, Chesterfield</u> <u>Derbyshire</u> UK Postcode <u>S 4 0</u> <u>4 S W</u>		Class of shares allotted <u>B ordinary</u> 	Number allotted <u>23,166</u>
Name <u>Frederick Eric Lilley</u> Address <u>52 Sheffield Road, Glossop</u> <u>Derbyshire</u> UK Postcode <u>S K 1</u> <u>3 8 Q L</u>		Class of shares allotted <u>B ordinary</u> 	Number allotted <u>10,692</u>
Name <u>David Lewis Whittaker</u> Address <u>Brook Cottage, Broad Lane, Worksop</u> <u>Nottingham</u> UK Postcode <u>S 8 0</u> <u>3 N J</u>		Class of shares allotted <u>B ordinary</u> 	Number allotted <u>10,692</u>
Name <u>David Lewis Whittaker</u> <i>JH</i> Address <u>Brook Cottage, Broad Lane, Worksop</u> <i>JH</i> <u>Nottingham</u> <i>JH</i> UK Postcode <u>S 8 0</u> <u>3 N J</u> <i>JH</i>		Class of shares allotted <u>B ordinary</u> <i>JH</i> 	Number allotted <u>10,692</u> <i>JH</i>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

26/08/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Eversheds LLP	
Cloth Hall Court, Infirmary Street, Leeds, LS1 2JB	
LDS_003/1035318/1	Tel 0113 243 0391
DX number DX 12027	DX exchange Leeds - 27



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CHFP025

Return of Allotment of Shares

Form 88(2) continuation sheet no:

Company Number

05516830

Company name in full

Project Wild Cat Limited

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Martin Roy Justice</u>	Class of shares allotted	Number allotted
Address <u>9 Newton Vale, Off Cart Road, Chapeltown,</u> <u>Sheffield, South Yorkshire</u> UK Postcode <u>S 3 5 L 2 Y L</u>	<u>B ordinary</u>	<u>10,692</u>
Name <u>Michael Howson</u>	Class of shares allotted	Number allotted
Address <u>32 Chiltern Rise, Brinsworth, Rotherham</u> <u>South Yorkshire</u> UK Postcode <u>S 6 0 L 5 J T</u>	<u>B ordinary</u>	<u>10,692</u>
Name <u>Coalfields Enterprise Fund</u>	Class of shares allotted	Number allotted
Address <u>Unit F26, Preston Technology Centre,</u> <u>Marsh Lane, Preston</u> UK Postcode <u>L L L L L L L</u>	<u>A ordinary</u>	<u>10,000</u>
Name _____	Class of shares allotted	Number allotted
Address _____ _____ UK Postcode <u>L L L L L L L</u>	_____ _____ _____	_____ _____ _____

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <hr/>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Address <hr/> <hr/>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <hr/>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Address <hr/> <hr/>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
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Address <hr/> <hr/>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			

Signed  Designation Director Date 26/08/05