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**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHFP025

Please do not
write in
this margin

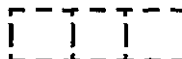
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



4262601

Name of company

* THE MARKETING GROUP (2001) LIMITED

* insert full name
of company

gives notice that:

THE UNISSUED 900,000 C ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HAVE
BEEN CONVERTED INTO 900,000 B ORDINARY SHARES IN THE CAPITAL OF THE
COMPANY

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

*M. Winn*Designation[†] DIRECTOR

Date

4 July 2003

Presentor's name address and
reference (if any):

freethcartwright
Willoughby House
20 Low Pavement
Nottingham
NG1 7EA

PMR/0874/118740/7/11h,

For official Use
General Section

