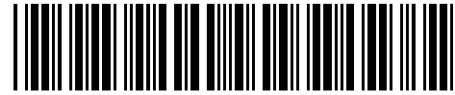




Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X1JWHARC

Company Name: REG Tranche 3 Holdings Limited

Company Number: 07705570

Received for filing in Electronic Format on the: 19/10/2012

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
20/01/2012

To
20/01/2012

Class of shares **ORDINARY**

Number allotted **1**
Nominal value of **1**
each share

Currency **GBP**

Amount paid **1**
Amount unpaid **0**

**Non-cash
consideration**

**THE CONSIDERATION IS THE TRANSFER BY REG HOLDINGS LTD OF THE ENTIRE
ISSUED SHARE CAPITAL OF REG SOUTH SHARPLEY LTD TO REG TRANCHE 3
HOLDINGS**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	2
		<i>Aggregate nominal value</i>	2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	2
		<i>Total aggregate nominal value</i>	2

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.