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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

To the Registrar of Companies

For official use

Company number

[3]

303887

Name of company

* HOWARD E PERRY & Co. Limited

Date of creation of the charge

29 NOVEMBER 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

ASSIGNMENT

Amount secured by the mortgage or charge

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
THE CHARGEES ON ANY ACCOUNT WHATSOEVER.

4.

Names and addresses of the mortgagees or persons entitled to the charge

LOYDS BANK Plc RE: 30.00.02
71, Lombard Street,
London

Postcode EC3P 3RS.

Presentor's name address and
reference (if any):

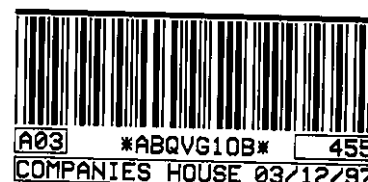
LOYDS BANK Plc
Securities Department,
City Office - Bailey Drive
Gillingham Business Park
Kent ME8 0LS

Sec/nd/ ARS

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

ALL MONIES DUE OR OWING OR FROM TIME TO TIME BECOMING DUE OR OWING TO THE COMPANY UNDER OR BY VIRTUE OF THE CONTRACT(S) PARTICULARS WHEREOF ARE SPECIFIED IN THE SCHEDULE OR THE COMPANY'S RIGHT TO WHICH IS EVIDENCED BY THE DOCUMENT(S) SPECIFIED IN THE SCHEDULE TOGETHER WITH THE BENEFIT OF ALL SECURITIES FOR THE SAME.

SCHEDULE :- HERMES KREDITVERSICHERUNGS - AG: COMMERCIAL CREDIT INSURANCE POLICY NO. 60443 DATED 14 JANUARY 1997.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date

1/12/97

On behalf of ~~[company/mortgagee]~~/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00303887

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT DATED THE 29th NOVEMBER 1997 AND CREATED BY HOWARD E. PERRY & COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYDS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd DECEMBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th DECEMBER 1997.

T. J. Gordon
T. J. GORDON

for the Registrar of Companies



C O M P A N I E S H O U S E

21031
AT
5/12