

Return of Allotment of Shares

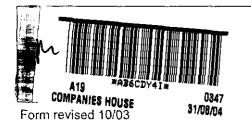
Please complete in typescript, or in bold black capitals. CHWP000

Company Number

UNITY	12	LTO		 		
				 	· · · · · · · · · · · · · · · · · · ·	

Company name in full	UNITY 12 LTD
Shares allotted (including bon	us shares):
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From To Day Month Year Day Month Year 0 2 0 3 2 0 0 4
Class of shares (ordinary or preference etc)	ORDINANY
Number allotted	3
Nominal value of each share	ķ1
Amount (if any) paid or due on each share (including any share premium)	
List the names and addresses of the	allottees and the number of shares allotted to each overleaf
If the allotted shares are fully o	or partly paid up otherwise than in cash please state:
% that each share is to be treated as paid up	
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)	

When you have completed and signed the form send it to the Registrar of Companies at:



Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted			
Name Southern A Tow Compat For INDGACUDONS (INCORD LT)	Class of shares allotted	Number allotted		
Address O, NONTHEANDS ROAD	ORDINARY	3		
SOUTHAMATON				
UK Postcode SOIF 2LF				
Name	Class of shares allotted	Number allotted		
Address				
		L		
UK Postcode	1			
Name .:	Class of shares allotted	Number allotted		
Address				
UK Postcode LLLLL				
Name	Class of shares allotted	Number allotted		
Address		÷		
t		<u> </u>		
UK Postcode				
Name .	Class of shares allotted	Number allotted		
Address				
UK Postcode				
Please enter the number of continuation sheets (if any) attached to this for	orm	,		
Signed Bharjally Dat	e 20/4/04			
A director / secretary / administrator / administrative receiver / receiver manager / receiver	(• ,)	delete as appropriate		
You do not have to give any contact Information in the box opposite but				
f you do, it will help Companies House to contact you if there is a				
query on the form. The contact nformation that you give will be	Tel			