

88(2)

*Please complete in typescript,
or in bold black capitals.*

Return of Allotment of Shares

CHFP016

Company Number

5430366

Company name in full

VECTIS 294 LIMITED

Shares allotted (including bonus shares):

From

To

Date or period during which
shares were allotted

*(If shares were allotted on one date
enter that date in the "from" box)*

Day Month Year

25 04 2005

Day Month Year

Class of shares
(ordinary or preference etc.)

Ordinary

Number allotted

100

Nominal value of each share

£1

Amount (if any) paid or due on each
share *(including any share premium)*

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

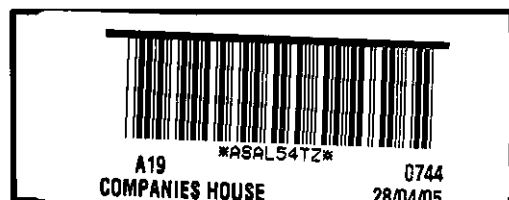
Consideration for which
the shares were allotted

*(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

**When you have completed and signed the form send it
to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland **Edinburgh**



Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|---|--|---------------------------------|-----------------|
| Name Dennis John Morgan | | Class of shares allotted | Number allotted |
| Address 3 Park Court, Allesley Village | | Ordinary | 50 |
| Coventry | | | |
| UK Postcode CV5 9GS | | | |
| Name Julie Warner | | Class of shares allotted | Number allotted |
| Address 3 Park Court, Allesley Village | | Ordinary | 50 |
| Coventry | | | |
| UK Postcode CV5 9GS | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

25 April 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Garbetts

Arnold House

2 New Road, Brading

Isle of Wight PO36 0DT

Tel

DX number

DX exchange