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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2389936</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>2.389936</b>

Prescribed particulars

**A) THE RIGHT TO RECEIVE NOTICE OF, AND ATTEND, TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER ORDINARY SHARE AND FOR THE AVOIDANCE OF DOUBT, THE HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS IN RELATION TO THEIR RESPECTIVE HOLDINGS OF DEFERRED SHARES; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) CAPITAL DISTRIBUTION OF SURPLUS ASSETS REMAINING AFTER PAYMENT OF COMPANY'S LIABILITIES SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY: (I) A TOTAL OF £1 SHALL BE PAID TO THE HOLDERS OF DEFERRED SHARES FOR THE ENTIRE CLASS OF DEFERRED SHARES; (II) SECOND, IN PAYING A SUM EQUAL TO £X PLUS £100, WHERE £X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL ORDINARY SHARES HELD BY VOULEZ, TO BE DISTRIBUTED AS 0.0001% TO THE SHAREHOLDERS OTHER THAN VOULEZ IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD AND AS TO THE BALANCE, TO VOULEZ; AND (III) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AS TO 0.0001% TO VOULEZ AND AS TO THE BALANCE TO THE SHAREHOLDERS OTHER THAN VOULEZ IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM; D) THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2389936</b>
		Total aggregate nominal value:	<b>2.389936</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.