

**Particulars of a mortgage or charge**

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

**395**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

[1113]

514699

Name of company

\* M.HOHNER LIMITED

Date of creation of the charge

29 SEPTEMBER 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All moneys obligations and liabilities covenanted to be paid or discharged by the Company under the Debenture together with all costs and expenses incurred by Matth. Hohner AG (the "Lender") in relation to the Debenture or the moneys obligations and liabilities thereby secured.

Names and addresses of the mortgagees or persons entitled to the charge

Matth. Hohner AG whose registered office is at Andreas-Koch-Strasse 9,  
D-78647 Trossingen, Germany

Postcode

Presentor's name address and  
reference (if any):

Bevan Ashford  
Curzon House  
Southernhay West  
Exeter  
EX1 1AB

ACR/REM/EM2420-1

Time critical reference

For official Use

Mortgage Section

CTSA  
K10  
112358

Post room



A32  
COMPANIES HOUSE

0490  
12/10/00

**M**

CHFP025

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this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

Short particulars of all the property mortgaged or charged

(a) by way of legal mortgage the freehold property known as land and buildings on the south side of Greenway, Bedwas House Industrial Estate, Bedwas, Newport, Gwent registered at HM Land Registry under Title no: WA587524 together with all buildings, trade and other fixtures, fixed plant and machinery of the Company from time to time thereon and the proceeds of sale thereof;

(b) by way of fixed charge:

(i) all other freehold leasehold and other immovable property now or in the future belonging or charged to the Company together with all buildings, trade and other fixtures, fixed plant and machinery of the Company from time to time thereon and the proceeds of sale thereof;

(ii) all plant and machinery computers office and other equipment now or in the future belonging to the Company and the full benefit of any warranties or maintenance contracts for any of the same;

(iii) all cash at Lender, book debts and other debts including rents now or in the future due or owing to the Company;

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Please complete legibly, preferably in black type, or bold block lettering

Ref  
01

Particulars as to commission allowance or discount (note 3)

Signed Berian Ashford

Date 11th October 2000

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

Please do not  
write in this  
binding margin

## Particulars of a mortgage or charge (continued)

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company Number

514699

Name of Company

M. HOHNER

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

(iv) all stocks shares and other securities now or in the future belonging to the Company together with all dividends and other rights deriving therefrom;

(v) the goodwill of the Company and its uncalled capital for the time being; and

(vi) the benefit of any licences and all patents patent applications inventions trade marks service marks designs and trade names copyright knowhow and other intellectual property rights and all fees, royalties and other rights of every kind deriving therefrom now or in the future belonging to the Company.

(c) by way of floating charge the whole of the Company's undertaking and all its property and assets whatsoever and wheresoever present and future other than the property and assets from time to time effectively charged to the Lender by way of legal mortgage or fixed charge by the Debenture.

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00514699

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 29th SEPTEMBER 2000 AND CREATED BY M. HOHNER LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MATTH. HOHNER AG ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th OCTOBER 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 2000.

*SR*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E