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COMPANIES FORM No. 395

395

Please do not
write in
this margin

Particulars of a mortgage or charge

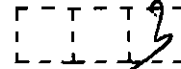
Pursuant to section 395 of the Companies Act 1985

001366/30

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number



00798456

Name of company

* William Corbett Farms Limited

*Insert full name
of company

Date of creation of the charge

20th August 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time
accruing due from the Company to the Bank upon any account and in any
manner whatsoever

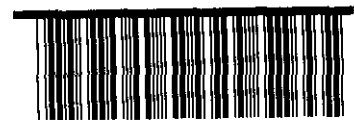
Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC whose registered address is 54 Lombard Street, London,
EC3P 3AH and whose address for correspondence is PO Box 99, Birmingham,
B1 3PF

Postcode B1 3PF

Presentor's name, address and
reference (if any):Argyles
43 Albert Road, Tamworth
Staffordshire. B79 7JZ
Ref: R6-265737-7497314-0579For official use
Mortgage section

Post room

A20
COMPANIES HOUSE0253
03/09/04

Time critical reference

Short particulars of all the property mortgaged or charged

The freehold land situate at Cinder Lane, Austrey, Warwickshire comprising 41.62 acres or thereabouts and being part of the land comprised in H M Land Registry title number WK271702.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed

Aggiles Solicitors

Date

2nd September 2004

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00798456

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 20th AUGUST 2004 AND CREATED BY WILLIAM CORBETT FARMS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd SEPTEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th SEPTEMBER 2004.

p. Debbie



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES