

COMPANIES FORM No. 88(3)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

88(3)

2973486

Pursuant to section 88(3) of the Companies Act 1985

PASSED FULL MARKET

Please do not

space below. For

Inland Revenue

write in the

use only.

Please do not write in this margin

Note: This form is only for use when the contract has not been reduced to writing

To the Registrar of Companies For official use Company number

Please complete legibly, preferably in black type, or bold block lettering

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

Name of company

*Insert full name of company

÷	BEAUTIFUL	WOOD	(HOLDINGS)	LIMITED	
			-		

gives the following particulars of a contract which has not been reduced to writing

The number of shares allotted as fully or partly paid up otherwise than in cash	55,007

2 The nominal value of each such share	£1	
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3a The amount of such nominal value to be co as paid up on each share otherwise than in	
b The value of each share allotted i.e. the nominal value and any premium	£1
c The amount to be considered as paid up in respect of b	fl

4 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8 state the nature and amount of such consideration, and the number of shares allotted

Presentor's name, address and reference (if any):

Clarke Willmott & Clarke Flower's HOuse 15 Hendford Yeovil Somerset BA20 1TB (Ref: NGL

For official use Capital section



COMPANIES HOUSE 04/05/95

page 1

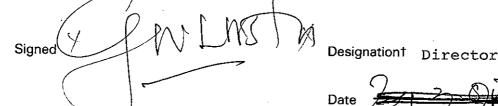
5 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue 6 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released 7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue 8 If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below: a brief description of property: the entire issued share capitals of Beautiful Wood Reproductions Limited and Linked Resourcing Limited Amount of consideration payable in cash or bills							
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Where such properties are sold subject to mortgage, the gross value should be shown 9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads: Legal estates in freehold property and fixed plant £ and machinery and other fixtures thereon..... Legal estates in leasehold property*.... Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures) Equitable interests in freehold or leasehold property*...... Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale) Goods, wares and merchandise subject to hire purchase or agreements (written down value) Goodwill and benefit of contracts Patents, designs, trademarks, licences, copyrights, etc. Book and other debts Cash in hand and at bank on current account, bills, notes, etc. Cash on deposit at bank or elsewhere..... Shares, debentures and other investments 55,008 Other property..... 55,008

finsert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

§This certificate must be signed by the persons to whom the shares have been allotted, as well as by an officer of the company



Certificate of value§

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date