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COMPANIES FORM No. 88(3)

**Particulars of a contract
relating to shares allotted
as fully or partly paid up
otherwise than in cash**

88(3)

Pursuant to section 88(3) of the Companies Act 1985

PASSED FOR FILING

**Note: This form is only for use when the contract
has not been reduced to writing**

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] [] [] [] [] []

2973486

Please do not
write in the
space below. For
Inland Revenue
use only.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

Name of company

* BEAUTIFUL WOOD (HOLDINGS) LIMITED

*Insert full name
of company

gives the following particulars of a contract which has not been reduced to writing

1 The number of shares allotted as fully or
partly paid up otherwise than in cash

55,007

2 The nominal value of each such share

£ 1

3a The amount of such nominal value to be considered
as paid up on each share otherwise than in cash

£ 1

b The value of each share allotted
i.e. the nominal value and any premium

£ 1

c The amount to be considered
as paid up in respect of b

£ 1

4 If the consideration for the allotment of such
shares is services, or any consideration other
than that mentioned below in 8 state the
nature and amount of such consideration,
and the number of shares allotted

Presenter's name, address
and reference (if any):

Clarke Willmott &
Clarke
Flower's House
15 Hendford
Yeovil
Somerset BA20 1TB
(Ref: NGL

For official use
Capital section



Please,do not
write in
this margin

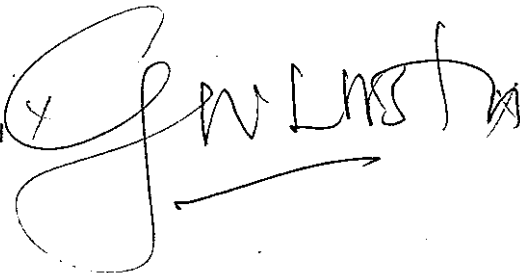
*Where such
properties are
sold subject to
mortgage, the
gross value
should
be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:

Legal estates in freehold property and fixed plant and machinery and other fixtures thereon*	£
Legal estates in leasehold property*	
Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures)	
Equitable interests in freehold or leasehold property*	
Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)	
Goods, wares and merchandise subject to hire purchase or agreements (written down value)	
Goodwill and benefit of contracts	
Patents, designs, trademarks, licences, copyrights, etc.	
Book and other debts	
Cash in hand and at bank on current account, bills, notes, etc.	
Cash on deposit at bank or elsewhere	
Shares, debentures and other investments	55,008
Other property.....	
	55,008

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation† Director

Date

~~27/3/95~~
28th April 1995

§This certificate
must be signed
by the persons
to whom the
shares have been
allotted, as well
as by an officer
of the company

Certificate of value§

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date

Signed

Date

