

UK PROPERTY INVESTMENT EXCHANGE LIMITED

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BALANCE SHEET

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AS AT 30TH SEPTEMBER, 2004

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A18
COMPANIES HOUSE 0329
17/06/05CURRENT ASSETS

Cash in Hand

Note2004

£

2

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CAPITAL AND RESERVES

Share Capital

1

2

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For the period ended 30th September, 2004 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit of its Accounts for the period ended 30th September, 2004 in accordance with section 249B(2) of the Companies Act 1985.

The Directors acknowledge their responsibilities for: -

- (i) ensuring that the company keeps accounting records which comply with section 221; and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at 30th September, 2004 and of its profit and loss for the period then ended in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to Accounts, so far as applicable to the company.

The company did not act as an agent for any person during the period ended 30th September, 2004.

On behalf of the Board

.....C.A. Bates (Director)

NOTES:1. SHARE CAPITAL2004

No.

Authorised

2 Ordinary Shares of £1 each

2

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Allotted

2 Ordinary Shares of £1 each

2

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2. PROFIT AND LOSS

The company did not trade during the period and therefore has made neither a profit nor a loss.