

The Insolvency Act 1986

Notice of result of
meeting of creditors

S.24(4)/25(6)

Pursuant to section 24(4)/25(6)
of the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

02865476

Name of company

Insert full name
of company

Weston Medical Limited

Insert full names
and addresses

We, Jane Bronwen Moriarty

Allan Watson Graham

of
Aquis Court
31 Fishpool Street
St Albans
AL3 4RF

administrators of the company attach a copy of our report to the court dated

Insert date

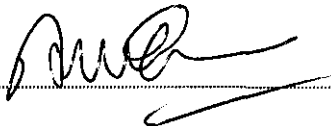
22 August 2003

detailing the resolution(s) passed at a meeting of creditors held on

Insert date

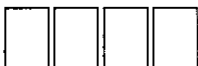
22 August 2003

Signed



Dated

1 September 2003



KPMG LLP
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is a member of KPMG International,
a Swiss non operating association



Registered in England No OC301540
Registered office:
8 Salisbury Square,
London EC4Y 8BB

Report of meeting of creditors

In the matter of Weston Medical Limited

and

in the matter of the Insolvency Act 1986

Insert date, time and
address

We, Allan Watson Graham and Jane Bronwen Moriarty joint administrators of the company hereby report that a meeting of creditors in the above matter was held at 11.00am on 22 August 2003 at KPMG LLP, 37 Hill Road, Cambridge CB2 1XL at which:

revised proposals in the form hereto annexed were approved.

No creditors' committee was formed.

Signed



Dated 22 August 2003

Joint Administrator

In the matter of Weston Medical Limited

Company number: 3904994

And in the matter of the Insolvency Act 1986

Administrators' proposals pursuant to Section 25(1) Insolvency Act 1986

Voted upon and approved at the meeting of creditors held on 22 August 2003

The proposals of the Joint Administrators are as follows:

1. that the Joint Administrators apply to the Court on or before 1 September 2003 for an extension to the administration orders for a further period of up to 2 years;
2. that the purposes for which the administration orders are granted be amended to add the approval of a CVA and the approval of a Section 425 scheme of arrangement;
3. that the Joint Administrators be entitled to pursue the tax losses in such manner as they consider appropriate.