

N/M

395

CHWP000

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of Company

**Particulars of a mortgage or charge**

**A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

3

04858120

Name of company

\* NFD LEATHERS LIMITED

Date of creation of the charge

30 04 07

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture dated 30 04 07 (the "Debenture") between the Company and Interbay Funding Limited as security trustee for the Finance Parties as chargor (under and as defined in the Facility Letter)

Amount secured by the mortgage or charge

All present and future obligations and liabilities (whether actual or contingent, owed jointly, severally or in any other capacity whatsoever and whether originally incurred by the Company or any Security Provider or by some other person) of the Company and each Security Provider to the Finance Parties (or any of them) under each of the Finance Documents except for any obligation or liability which, if it were included, would cause that obligation or liability or any of the security in respect thereof, to be unlawful or prohibited by any applicable law

Names and addresses of the mortgagees or persons entitled to the charge

Interbay Funding Limited of 10 Upper Bank Street, London

Postcode E14 5JJ

Presenter's name address and  
reference (if any)

BARNETTS SOLICITORS  
DX 728540  
SOUTHPORT 8

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

TUESDAY



A12

COMPANIES HOUSE

509

Short particulars of all the property mortgaged or charged

By way of fixed charge all that property known as Unit 20 Pearsons Industrial Estate Hetton Le Hole DH5 0BG ("the Property") together with all of the Company's rights, title and interest from time to time in and to each of the following assets

CONTINUED OVER

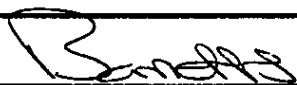
Please do not  
write in  
this margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

30/4/2007

On behalf of ~~[company]~~ [mortgagee/chargee]†

*A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge  
(See Note 5)*

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.

\* Please do not  
write in this  
binding margin

## Particulars of a mortgage or charge (continued)

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

04858120

Name of company

NFD LEATHERS LIMITED

Limited \*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

The Company charges by way of first fixed charge, all of its rights, title and interest from time to time in and to each of the following assets

- (a) the Property and all Related Rights,
- (b) each of its present and future accounts with any bank, building society, financial institution or other person and the debt or debts represented thereby,
- (c) book and other debts and monetary claims owing to it and any proceeds of those debts and claims and all Related Rights,
- (d) patents, trade marks, service marks, designs, business names, copyrights, design rights, moral rights, inventions, confidential information, know-how and other intellectual property rights and interests to which it is entitled, whether registered or unregistered, the benefit of all applications and its rights to use such assets and all Related Rights,
- (e) plant, machinery, office equipment, computers, vehicles and other chattels (excluding any for the time being forming part of the Company's stock in trade or work in progress) and all Related Rights,
- (f) goodwill of the business being run from the Property,
- (g) rights and claims in relation to its uncalled share capital,
- (h) rights to recover any value added tax on any supplies made to it relating to the Charged Assets and any sums so recovered,
- (i) stocks, shares, debentures, securities and certificates of deposit, all interests in collective investment schemes and partnerships and all warrants, options and rights to subscribe for any investment whether held by or on behalf of the Company and all Related Rights, and
- (j) each of the following assets
  - (i) any agreements, contracts, deeds, leases, licences, undertakings, guarantees, covenants, warranties, representations and other documents benefiting the Company in respect of the Property,
  - (ii) any rental income and all sums payable and any other consideration given in money or money's worth for the disposal of an interest in all or part of the Property and the right to make demand for and receive the same, and
  - (iii) any insurance policies relating to the Property and all proceeds paid or payable thereunder

By way of floating charge all present and future assets and undertaking of the Company

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04858120

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 30th APRIL 2007 AND CREATED BY N F D LEATHERS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INTERBAY FUNDING LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st MAY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th MAY 2007



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

*Dx 12m*



*Companies House*

— for the record —