

BROOK HENDERSON (NO. 1) LIMITED

FINANCIAL STATEMENTS

31 MARCH 2005

COMPANY REGISTRATION NUMBER 2842958



BROOK HENDERSON (NO. 1) LIMITED

COMPANY INFORMATION

THE BOARD OF DIRECTORS

M P M Olive
P J Lewin

COMPANY SECRETARY

P J Lewin

REGISTERED OFFICE

Davidson House
Forbury Square
Reading
Berkshire

ACCOUNTANTS

Target Consulting Limited
Chartered Accountants
Lawrence House
Lower Bristol Road
Bath

BROOK HENDERSON (NO. 1) LIMITED

THE DIRECTORS' REPORT

YEAR ENDED 31 MARCH 2005

The directors present their annual report together with the unaudited financial statements of the company for the year ended 31 March 2005. The company is dormant and has not traded during the year.

DIRECTORS

The directors who served the company during the year were as follows:

M P M Olive

P J Lewin

The company is a wholly owned subsidiary and the interests of the group directors are disclosed in the financial statements of the parent company.

POLICY ON THE PAYMENT OF CREDITORS

As the company is no longer trading and no longer has or will have any creditors, there is no payment of creditors policy.

Signed on behalf of the directors



P J Lewin

Company Secretary

Approved by the directors on 13/10/05

BROOK HENDERSON (NO. 1) LIMITED

BALANCE SHEET

31 MARCH 2005

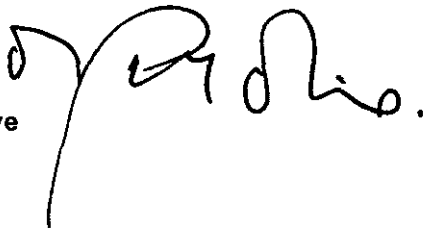
	Note	2005 £000	2004 £000
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>—</u>	<u>—</u>
CAPITAL			
Called-up equity share capital	2	1,000	1,000
Profit and loss account		<u>(1,000)</u>	<u>(1,000)</u>
SHAREHOLDERS' FUNDS		<u>—</u>	<u>—</u>

Statements:

- (a) For the year ended 31 March 2005 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibilities for:
 - (i) ensuring the company keeps accounting records in accordance with Section 221, and
 - (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company.

These financial statements were approved by the directors on the 13/10/05 and are signed on their behalf by:

MPM Olive
Director



The notes on page 4 form part of these financial statements.

BROOK HENDERSON (NO. 1) LIMITED
NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 MARCH 2005

1. DORMANT STATUS

The company was dormant (within the meaning of Section 249AA of the Companies Act 1985) throughout the year ended 31 March 2005. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2. SHARE CAPITAL

Authorised share capital:

	2005	2004
	£000	£000
1,000,000 Ordinary shares of £1 each	<u>1,000</u>	<u>1,000</u>

Allotted, called up and fully paid:

	2005		2004	
	No	£000	No	£000
Ordinary shares of £1 each	<u>1,000,000</u>	<u>1,000</u>	<u>1,000,000</u>	<u>1,000</u>

3. DEFERRED TAXATION

There is no deferred tax liability either provided or unprovided at 31 March 2005.

4. ULTIMATE PARENT COMPANY

The company's ultimate parent is Asset Investment Group Limited, a company incorporated in the United Kingdom.