Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

f Distinguish between ordinary preference, etc

§ Complete (a) or (b) as appropriate

COMPANIES FORM NO. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company Number

1. Name of account		2837816			
Name of company * CHIROSCIENCE GROUP PLC		-			
CHINOCOLENCE ONODI 1 EO			<u></u> .		
2. This section must be completed for all allotments					
fDescription of shares	ORDINARY				
A Number allotted	426,667				
B Nominal value of each	£0.05	£	£		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.50	£	£		
Date(s) on which the shares were allotted					
(a) [on 7th October 1997]§, or					
(b) [from 19 to		_19	_]§		
The names and addresses of the allottees and the number overleaf.	of shares allotted to	each shou	ld be given		
If the allotment is wholly or partly other than for cash the (see notes 2 & 3)	following informatio	n must be	given		
D Extent to which each share is to be treated as paid up Please use percentage					
E Consideration for which the shares were allotted					
					
					
Notes			····		
 This form should be delivered to the Registrar of Compa 	anies within one mo	nth of the (first) date of		
allotment If the allotment is wholly or partly other than for each the					

containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No

Details of bonus issues should be included only in section 2

Presentor's name, address telephone number and reference (if any)

IRG/TP/CW



1	Names	and	addresses	of the	allottees

Please do not write in the margin

Receiver

				Please complete
Names and Addresses	Ordinary	Preference	Other	legibly, preferably
PERSHING KEEN NOMINEES LIMITED	426,667			in black type, or bold block lettering
HARBOUR EXCHANGE SQUARE		-		_
ONDON E14 9GD				
				_
				7
Total	426,667			

Companies registered in England and Wales

or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

be indicated in the box opposite:

Companies registered in Scotland should deliver this form to:

SECRETARY

Date

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

COMPANY

Designation**